Bashetty & Joshi
CHARTERED ACCOUNTANTS

Address: Plot 8, Floor 1, Vedaanika Place,
Road No. 12, Banjara Hills, Hyderabad,
Telangana, 500034

Contact Details: audit@bandj.in |
www.bandj.in | 8885528880/1

Certificate on Share Capital Build-Up and Secondary Transactions for Promoter, Promoter Group and Selling Shareholders

Date: September 20, 2026

To:

The Board of Directors
Moneyview Limited ***(formerly known as Moneyview Private Limited & Whizdm Innovation Private Limited)***
No. 17/1, Floor 1 and 2
The Address Building
Kadubeesanahalli, Outer Ring Road
Bangalore, 560 103
Karnataka, India

And

Axis Capital Limited
Axis House, 1st Floor
Pandurang Budhkar Marg, Worli
Mumbai, 400 025
Maharashtra, India

BofA Securities India Limited
Ground Floor, "A" Wing, One BKC
"G" Block, Bandra Kurla Complex
Bandra (East), Mumbai, 400 051
Maharashtra, India

IIFL Capital Services Limited (formerly known as IIFL Securities Limited)
24th Floor, One Lodha Place
Senapati Bapat Marg, Lower Parel (West)
Mumbai, 400 013
Maharashtra, India

Kotak Mahindra Capital Company Limited
1st Floor, 27 BKC
Plot No. C-27, "G" Block
Bandra Kurla Complex, Bandra
(East) Mumbai, 400 051
Maharashtra, India

*(Axis Capital Limited, BofA Securities India Limited, IIFL Capital Services Limited (formerly known as IIFL Securities Limited), Kotak Mahindra Capital Company Limited, and any other book running lead managers appointed by the Company are collectively referred to as the "**Book Running Lead Managers**" or the "**BRLMs**")*

Dear Sir/Madam,

Re*: Proposed initial public offering of equity shares of face value of ₹1 each (the "Equity Shares") of Moneyview Limited (formerly known as Moneyview Private Limited and Whizdm Innovation Private Limited) (the "Company") and such offering, comprising of a fresh issue of the Equity Shares of the Company ("Fresh Issue") and an offer for sale of Equity Shares by certain existing shareholders of the Company (the "Offer for Sale", and together with the Fresh Issue, the "Offer")*

We, Bashetty and Joshi, have been informed that the Company, with respect to the Offer has filed the Draft Red Herring Prospectus (the "**DRHP**") with the Securities and Exchange Board of India ("**SEBI**"), BSE Limited and National Stock Exchange of India Limited (collectively, the "**Stock Exchanges**") in accordance with the provisions of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended ("**SEBI ICDR Regulations**") and applicable laws, and proposes to file the Red Herring Prospectus with the SEBI the Stock Exchanges and the Registrar of Companies, Karnataka at Bengaluru ("**Registrar of Companies**" and such Red Herring Prospectus, the "**RHP**"); and subsequently proposes to file the Prospectus with the SEBI, the Stock Exchanges and the Registrar of Companies (the "**Prospectus**"); and any other documents or materials to be issued in relation to the Offer (collectively with the DRHP, RHP, Prospectus and abridged prospectus, the "**Offer Documents**").

It is our responsibility to certify the details pertaining to Share Capital as per the accompanying Annexures.

We have reviewed the restated consolidated financial information of the Company and its Subsidiaries for the three-month periods ended June 30, 2026 and June 30, 2025 and financial years ended March 31, 2026, March 31, 2025 and March 31, 2024, as prepared in accordance with the ICDR Regulations as amended, the Indian Accounting Standards, the Guidance Note on Reports in Company Prospectuses (Revised 2019) issued by the Institute of Chartered Accountants of India and Companies Act, 2013, as amended and read with the rules, circulars and notifications issued in relation thereto ("**Restated Consolidated Financial Information**"). These Restated Consolidated Financial Information have been approved by the Board of Directors at their meetings held on September 20, 2026. Examination of these Restated Consolidated Financial Information have been conducted by the statutory auditor of the company in accordance with the ICDR Regulations as amended, the Indian Accounting Standards, the Guidance Note on Reports in Company Prospectuses (Revised 2019) issued by the Institute of Chartered Accountants of India and Companies Act, 2013, as amended and read with the rules, circulars and notifications issued in relation thereto, whose examination report have been furnished to us by the management.

Accordingly, the procedures were performed solely to assist the Company and the Book Running Lead Managers in evaluating the accuracy, validity and completeness of the information included in the draft red herring prospectus. We have performed the following procedures:

1. reviewed the register of members, register of share allotments, register of share transfers, form filings made by the Company in relation to share allotments with the relevant RoC, as on the date of this certificate; and

2. obtained from the management corresponding minutes of board of directors' meetings and shareholders meetings;

3. reviewed BENPOS (Beneficiary Position) statement of the Company;

4. obtained working from the management for calculation of maximum number of resultant equity shares upon conversion of Compulsory Convertible Preference Shares (CCPS);

5. verified the list of vested options as on the date, ten days, one year and two years prior to date of this certificate and relied upon the same.

We hereby certify that:

(i) the equity share capital history of the Company is as per the **Annexure I** to this certificate.

(ii) the preference share capital history of the Company is as per the **Annexure II** to this certificate.

(iii) The details of acquisitions through secondary transfers of securities are as per the **Annexure III** to this certificate.

(iv) the list of shareholders holding 1% or more of the paid-up capital of the Company as on the date of filing of the draft red herring prospectus is as per **Annexure IV** to this certificate.

(v) The list of shareholders holding 1% or more of the paid-up capital as on a date two years prior to the filing of the draft red herring prospectus is as per **Annexure V** to this certificate.

(vi) The list of shareholders holding 1% or more of the paid-up capital as on a date one year prior to the date of filing of the draft red herring prospectus is as per **Annexure VI** to this certificate.

(vii) The list of shareholders holding 1% or more of the paid-up capital as on a date ten days prior to the date of filing of the draft red herring prospectus is as per **Annexure VII** to this certificate.

Basis ROC form filings, minutes of board of directors' meetings and shareholders meetings, and other records of the Company, we have checked the authorised share capital of the Company and we confirm that the same is sufficient for the Offer size.

The above procedures do not constitute either an audit or a review made in accordance with the generally accepted auditing standards in India, hence we do not express any opinion on the information reported above.

We hereby confirm that the Company is in compliance with Companies Act, 2013 with respect to issuance of securities since inception till the date of this certificate.

We have complied with the relevant applicable requirements of the Standard on Quality Control (SQC) 1, Quality Control for Firms that Perform Audits and Reviews of Historical Financial Information, and Other Assurance and Related Services Engagements.

We have conducted our examination in accordance with the applicable guidance note issued by the ICAI which requires that we comply with ethical requirements of the Code of Ethics issued by the ICAI and accordingly, we confirm that we have complied with such Code of Ethics issued by the ICAI.

This certificate may be relied upon by the Company, the Book Running Lead Managers, and the legal counsel appointed by the Company and the Book Running Lead Managers in relation to the Offer and to assist the BRLMs in conducting and documenting their investigation of the affairs of the Company in connection with the Offer. We hereby consent to extracts of, or reference to, this certificate being used in the Offer Documents. We also consent to the submission of this certificate as may be necessary, to any regulatory authority and/or for the records to be maintained by the Book Running Lead Managers in connection with the Offer and in accordance with applicable law. We confirm that this certificate can also be uploaded on the repository portal of the stock exchanges/ SEBI as required pursuant to the SEBI circular dated December 5, 2024 and the subsequent requirements of the Stock Exchanges/ SEBI, as applicable.

We confirm that on receipt of any communication from Company of any changes in the information, we will immediately communicate any changes in writing in the above information to the Book Running Lead Managers until the date when the Equity Shares allotted and transferred in the Offer commence trading on the relevant stock exchanges. In the absence of any such communication from us, Book Running Lead Managers and the legal advisors, each to the Company and the Book Running Lead Managers, can assume that there is no change to the above information.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Offer Documents.

Yours sincerely,

For Bashetty and Joshi,
Chartered Accountants
ICAI Firm Registration Number: 013299S

Gourav Kumar Joshi
Digitally signed by Gourav Kumar Joshi
Date: 2026.09.20 05:27:14 +05'30'

Name: Gourav Kumar Joshi
Designation: Partner
Membership Number: 225311
Date: September 20, 2026
Place: Bangalore
UDIN: 26225311ZPQHRF3172

Encl: As below

CC:

Legal Counsel to the Company as to Indian Law

Shardul Amarchand Mangaldas & Co.
Prestige Sterling Square
Madras Bank Road, Off Lavelle Road
Bengaluru, 560 001
Karnataka, India

Legal Counsel to the Book Running Lead Managers as to Indian Law

Trilegal
7th Floor, Marksquare,
61, St. Marks Road,
Bengaluru, 560 001
Karnataka, India

International Legal Counsel to the Book Running Lead Managers

Latham & Watkins LLP
9 Raffles Place
#42-02 Republic Plaza
Singapore, 048 619

Annexure I

Share capital history of the Company

Equity share capital

The history of the equity share capital of the Company is set forth in the table below:

Date of allotment/buy back	Nature of allotment	Details of allottees/shareholders	Total number of allottees/ persons from whom shares were bought back	Number of equity shares allotted/bought back	Cumulative number of equity shares	Face value per equity share (₹)	Issue/buy back price per equity share (₹)	Cumulative paid-up Equity Share capital (₹)	Nature of consideration
August 11, 2014*	Initial subscription to the Memorandum of Association	Allotment of 5,000 equity Shares to Puneet Agarwal and 5,000 equity Shares to Sanjay Aggarwal	2	10,000	10,000	10	10	100,000	Cash
Pursuant to a resolution of our Board dated October 8, 2014 and a special resolution of our Shareholders at the extraordinary general meeting on October 28, 2014, the face value of existing authorised share capital of our Company was reclassified and increased from ₹ 100,000 divided into 10,000 equity shares of face value ₹10 each to ₹ 600,000 divided into 200,000 Equity Shares of face value ₹1 each and 40,000 Series A CCPS of face value ₹10 each.									
November 5, 2014	Rights issue	Allotment of 100 Equity Shares to Ribbit Capital	1	100	100,100	1	2,642.97	100,100	Cash
December 26, 2014	Private Placement	Allotment of 100 Equity Shares to Accel India IV (Mauritius) Limited	1	100	100,200	1	2,642.97	100,200	Cash
April 20, 2015	Private placement	Allotment of 100 Equity Shares to Internet Fund III Pte. Ltd.	1	100	100,300	1	8,697.91	100,300	Cash
March 15, 2017	Bonus issue in the ratio of 5:1 (in respect of outstanding Equity Shares of face value of ₹ 1 each as on the record date i.e.,	Allotment of 250,000 Equity to Puneet Agarwal, 250,000 Equity Shares to Sanjay Aggarwal, 500 Equity Shares to Ribbit Capital, 500 Equity Shares to Accel India IV (Mauritius) Limited and 500 Equity Shares to Internet Fund III Pte. Ltd.@	5	501,500	601,800	1	NA	601,800	NA

Date of allotment/buy back	Nature of allotment	Details of allottees/shareholders	Total number of allottees/ persons from whom shares were bought back	Number of equity shares allotted/bought back	Cumulative number of equity shares	Face value per equity share (₹)	Issue/buy back price per equity share (₹)	Cumulative paid-up Equity Share capital (₹)	Nature of conside ration
	February 4, 2017)								
March 31, 2017	Exercise of employee stock options under the Moneyview Employees Stock Option Plan – 2015	Allotment of 804 Equity Shares to Vinaychandra AVS and 336 Equity Shares to Bhargav Sarvepalli	2	1,140	602,940	1	1	602,940	Cash
June 30, 2017	Exercise of employee stock options under the Moneyview Employees Stock Option Plan – 2015	Allotment of 246 Equity Shares to Aneez Joseph, 246 Equity Shares to Kashish Singhal and 1,248 Equity Shares to Gurdev Parmar	3	1,740	604,680	1	1	604,680	Cash
November 25, 2017	Exercise of employee stock options under the Moneyview Employees Stock Option Plan – 2015	Allotment of 42 Equity Shares to Kashish Singhal and 72 Equity Shares to Ashok Verma	2	114	604,794	1	1	604,794	Cash
January 10, 2018	Exercise of employee stock options under the Moneyview Employees Stock Option Plan – 2015	Allotment of 72 Equity Shares to Vinay Bokam and 150 Equity Shares to Nithin Warrier	2	222	605,016	1	1	605,016	Cash
October 3, 2018	Private placement	Allotment of 100 Equity Shares to Accel Growth IV Holdings (Mauritius) Ltd. and 100 Equity Shares to NLI Strategic Investment Limited	2	200	605,216	1	2,634.06	605,216	Cash
September 23, 2021	Conversion of warrants	Allotment of 16,265 Equity Shares to DMI Alternative Investment Fund – The Sparkle Fund	1	16,265	621,481	1	2,897.47	621,481	Cash
March 16, 2022	Private placement	Allotment of 5 Equity Shares to Crimson Winter Limited	1	5	621,486	1	17,196.65	621,486	Cash
August 12, 2022	Buyback	Buyback of 5,464 Equity Shares from Puneet Agarwal, 7,538 Equity Shares from Sanjay Aggarwal, 5,463 Equity Shares from Chitra Agarwal and 3,389 Equity Shares from Sushma Abburi	4	(21,854)	599,632	1	14,752	599,632	Cash

Date of allotment/buy back	Nature of allotment	Details of allottees/shareholders	Total number of allottees/ persons from whom shares were bought back	Number of equity shares allotted/bought back	Cumulative number of equity shares	Face value per equity share (₹)	Issue/buy back price per equity share (₹)	Cumulative paid-up Equity Share capital (₹)	Nature of conside ration
April 28, 2023	Private placement	Allotment of 197 Equity Shares to Lok Capital IV LLC and allotment of 3 Equity Shares to Lok Capital Co - investment Trust	2	200	599,832	1	24,158.56	599,832	Cash
March 28, 2024	Bonus issue in the ratio 500:1 (in respect of outstanding Equity Shares of face value of ₹ 1 each as on the record date i.e., March 26, 2024)	Allotment of 144,536,500 Equity Shares to Puneet Agarwal, 144,536,500 Equity Shares to Sanjay Aggarwal, 300,000 Equity Shares to Ribbit Capital, 300,000 Equity Shares to Accel India IV (Mauritius) Limited, 300,000 Equity to Internet Fund III Pte. Ltd, 402,000 Equity Shares to Vinaychandra AVS, 168,000 Equity Shares to Bhargav Sarvepalli, 123,000 Equity Shares to Aneez Joseph, 144,000 Equity Shares to Kashish Singhal, 624,000 Equity Shares to Gurudev Parmar, 36,000 Equity Shares to Ashok Verma, 36,000 Equity Shares to Vinay Bokam, 75,000 Equity Shares to Nithin Warrier, 50,000 Equity Shares to Accel Growth IV Holdings (Mauritius) Ltd., 50,000 Equity Shares to NLI Strategic Venture Investment Limited, 2,500 Equity Shares to Crimson Winter Limited, 8,132,500 Equity Shares to DMI Alternative Investment Fund – The Sparkle Fund, 98,500 Equity Shares to Lok Capital IV LLC and 1,500 Equity Shares to Lok Capital Co-investment Trust	19	299,916,000	300,515,832	1	NA	300,515,832	NA
March 30, 2024	Allotment pursuant to conversion of Series C1 CCPS	Allotment of 26,178,252 Equity Shares to Puneet Agarwal and 26,178,252 Equity Shares to Sanjay Aggarwal	2	52,356,504	352,872,336	1	NA	352,872,336	Cash**
June 18, 2024	Allotment pursuant to conversion of Series E2 CCPS	Allotment of 23,271,450 Equity Shares to Puneet Agarwal	1	23,271,450	376,143,786	1	NA	376,143,786	Cash***

Date of allotment/buy back	Nature of allotment	Details of allottees/shareholders	Total number of allottees/ persons from whom shares were bought back	Number of equity shares allotted/bought back	Cumulative number of equity shares	Face value per equity share (₹)	Issue/buy back price per equity share (₹)	Cumulative paid-up Equity Share capital (₹)	Nature of conside ration
September 17, 2024	Private placement	Allotment of 164,517 Equity Shares to Accel India VI (Mauritius) Limited, 2,876,743 Equity Shares to Accel India VII (Mauritius) Limited and 2,982,122 Equity Shares to Nexus Ventures VI Holdings, LLC	3	6,023,382	382,167,168	1	64.15	382,167,168	Cash
March 11, 2025	Private placement	Allotment of 1 Equity Share to Trifecta Venture Debt Fund - III	1	1	382,167,169	1	64.15	382,167,169	Cash
February 24, 2026	Allotment	Allotment of 75,000,000 Equity Share to Moneyview Employees Trust	1	75,000,000	457,167,169	1	1	457,167,169	Cash
September 9, 2026	Allotment pursuant to conversion of Series A CCPS	Allotment of 45,952,722 Equity Shares to Ribbit Capital and 69,077,880 Equity Shares to Accel India IV (Mauritius) Limited	2	115,030,602	572,197,771	1	NA	572,197,771	Cash#
September 9, 2026	Allotment pursuant to conversion of Series A1 CCPS	Allotment of 96,504,624 Equity Shares to Internet Fund III Pte. Ltd., 35,494,848 Equity Shares to Accel India IV (Mauritius) Limited and 50,554,908 Equity Shares to Ribbit Capital	3	182,554,380	754,752,151	1	NA	754,752,151	Cash#
September 9, 2026	Allotment pursuant to conversion of Series B CCPS	Allotment of 52,325,442 Equity Shares to Internet Fund III Pte. Ltd., 56,687,148 Equity Shares to Accel India IV (Mauritius) Limited and 52,328,448 Equity Shares to Ribbit Capital	3	161,341,038	916,093,189	1	NA	916,093,189	Cash#
September 9, 2026	Allotment pursuant to conversion of Series C CCPS	Allotment of 43,476,279 Equity Shares to TI JPNIN Holdco, Ltd., 44,030,886 Equity Shares to Accel India IV (Mauritius) Limited, 83,357,883 Equity Shares to Accel Growth IV Holdings (Mauritius) Ltd., 4,785,552 Equity Shares to Ribbit Capital, 40,969,776 Equity Shares to NLI Strategic Venture Investment Limited and 20,509,938 Equity Shares to DI Investment LLC	6	237,130,314	1,153,223,503	1	NA	1,153,223,503	Cash#

Date of allotment/buy back	Nature of allotment	Details of allottees/shareholders	Total number of allottees/ persons from whom shares were bought back	Number of equity shares allotted/bought back	Cumulative number of equity shares	Face value per equity share (₹)	Issue/buy back price per equity share (₹)	Cumulative paid-up Equity Share capital (₹)	Nature of conside ration
September 9, 2026	Allotment pursuant to conversion of Series C2 CCPS	Allotment of 8,292,051 Equity Shares to TI JPNIN Holdco, Ltd., 8,744,955 Equity Shares to Accel India IV (Mauritius) Limited, 21,862,638 Equity Shares to Accel Growth IV Holdings (Mauritius) Ltd., 3,060,609 Equity Shares to Ribbit Capital, 17,942,814 Equity Shares to NLI Strategic Venture Investment Limited, 21,862,638 Equity Shares to Internet Fund III Pte. Ltd. and 4,372,227 Equity Shares to DI Investment LLC	7	86,137,932	1,239,361,435	1	NA	1,239,361,435	Cash#
September 9, 2026	Allotment pursuant to conversion of Series C3 CCPS	Allotment of 1,019,574 Equity Shares to Stride Ventures Debt Fund II	1	1,019,574	1,240,381,009	1	NA	1,240,381,009	Cash#
September 9, 2026	Allotment pursuant to conversion of Series D2 CCPS	Allotment of 39,415,674 Equity Shares to Internet Fund III Pte. Ltd., 12,043,539 Equity Shares to Accel India IV (Mauritius) Limited, 5,474,427 Equity Shares to Accel Growth IV Holdings (Mauritius) Ltd., 32,843,556 Equity Shares to Crimson Winter Limited, 10,948,854 Equity Shares to South Park Commons Opportunities Fund II, L.P., 21,897,708 Equity Shares to TI Platform SMRS SMA, L.P., 1,094,685 Equity Shares to DI Investment LLC, 32,846,061 Equity Shares to Evolvence India Fund IV Ltd. and 1,472,940 Equity Shares to DMI Alternative Investment Fund – The Sparkle Fund	9	158,037,444	1,398,418,453	1	NA	1,398,418,453	Cash#
September 9, 2026	Allotment pursuant to conversion of Series E1 CCPS	Allotment of 101,811,060 Equity Shares to Apis Growth II (Mimosa) Pte. Ltd., 1,851,120 Equity Shares to Internet Fund III Pte. Ltd., 2,837,160 Equity Shares to Evolvence India Fund IV Ltd., 13,883,400	6	141,224,580	1,539,643,033	1	NA	1,539,643,033	Cash#

Date of allotment/buy back	Nature of allotment	Details of allottees/shareholders	Total number of allottees/ persons from whom shares were bought back	Number of equity shares allotted/bought back	Cumulative number of equity shares	Face value per equity share (₹)	Issue/buy back price per equity share (₹)	Cumulative paid-up Equity Share capital (₹)	Nature of conside ration
		Equity Shares to Crimson Winter Limited, 20,529,180 Equity Shares to Lok Capital IV LLC and 312,660 Equity Shares to Lok Capital Co-Investment Trust							

**The Company was incorporated on August 11, 2014. The date of subscription to the Memorandum of Association was August 9, 2014 and the allotment of Equity Shares pursuant to such subscription was taken on record by the Board on October 8, 2014.*

@The Equity Shares were allotted to Internet Fund III Pte. Ltd., however, the board resolution incorrectly recorded the name of the legal entity as "Internet Fund III Private Limited".

***Consideration was partly-paid at the issuance of preference shares on October 3, 2018 and were subsequently made fully paid-up on 28 March, 2024.*

****Consideration was partly-paid at the issuance of preference shares on May 11, 2023 and were subsequently made fully paid-up on June 18, 2024.*

#Consideration was paid at the time of original issuance of respective preference shares.

Annexure II

Details of acquisitions through secondary transfers of securities

Date of transfer of securities	Number of securities transferred	Nature of securities	Details of transferor#	Details of transferee	Transfer/ transmission	Face value per security (₹)	Transaction price per security (₹)	Nature of consideration
August 4, 2022	3,389	Equity Shares	Sanjay Aggarwal (Promoter)	Sushma Abburi (Promoter)	Gift	1	Nil	N.A.
	5,463	Equity Shares	Puneet Agarwal (Promoter)	Chitra Agarwal (Promoter Group)#	Gift	1	Nil	N.A.
September 26, 2022	6,010	Series C CCPS	TI JPNIN India Holdco, Ltd (Selling Shareholder)	Accel India IV (Mauritius) Limited (Selling Shareholder)	Transfer	10	18,231.13	Cash
	2,732	Series C CCPS		Accel Growth IV Holdings (Mauritius) Ltd. (Selling Shareholder)	Transfer	10	18,231.13	Cash
December 6, 2024	10,000	Equity Shares	Puneet Agarwal (Promoter)	Chitra Agarwal (Promoter Group)#	Gift	1	Nil	N.A.
January 13, 2025	10,000	Equity Shares		Chitra Agarwal (Promoter Group)#	Gift	1	Nil	N.A.
January 16, 2025	9,970,000	Equity Shares		Chitra Agarwal (Promoter Group)#	Gift	1	Nil	N.A.
January 20, 2025	10,000	Equity Shares		Chitra Agarwal (Promoter Group)#	Gift	1	Nil	N.A.
March 26, 2025	21,026	Series D3 CCPS*		Chitra Agarwal (Promoter Group)#	Gift	10	Nil	N.A.
March 27, 2025	21,026	Series D3 CCPS*	Sanjay Aggarwal (Promoter)	Sushma Abburi (Promoter)	Gift	10	Nil	N.A.
December 16, 2025	2,000,000	Equity Share	Puneet Agarwal (Promoter)	Payal Himatsingka (Promoter Group)	Gift	1	Nil	N.A.
December 16, 2025	2,000,000	Equity Share		Prabhakar Shamrao Gramopadhye&	Gift	1	Nil	N.A.
December 30, 2025	47,000,000	Equity Share		Agarwal Family Trust (Promoter Group)	Gift	1	Nil	N.A.

Date of transfer of securities	Number of securities transferred	Nature of securities	Details of transferor#	Details of transferee	Transfer/ transmission	Face value per security (₹)	Transaction price per security (₹)	Nature of consideration
January 8, 2026	2,325,000	Equity Share	Sanjay Aggarwal (Promoter)	Ravindra Abburi (Promoter Group)	Gift	1	Nil	N.A.
January 8, 2026	2,325,000	Equity Share		Sandeep Agrawal (Promoter Group)	Gift	1	Nil	N.A.
January 8, 2026	750,000	Equity Share		Sonny	Gift	1	Nil	N.A.
January 8, 2026	2,325,000	Equity Share		Sarita (Promoter Group)	Gift	1	Nil	N.A.
January 12, 2026	4,275,000	Equity Share		Sushma Abburi (Promoter)	Gift	1	Nil	N.A.
January 12, 2026	1,000	Equity Share		Tvaya Trust (Promoter Group)	Gift	1	Nil	N.A.
July 31, 2026	2,000,000	Equity Share	Prabhakar Shamrao Gramopadhye&	Ashwin P Gramopadhye (Promoter Group)	Transmission	1	Nil	N. A.
September 11, 2026	4,346,676	Equity Share	Moneyview Employee Trust	Sushma Abburi	Transfer pursuant to exercise of ESOPs	1	1	Cash

****42,052 partly paid-up Series D3 CCPS of face value of ₹ 10 each allotted on May 31, 2022 at ₹ 1 each were forfeited on February 24, 2026.***

& Prabhakar Shamrao Gramopadhye is an erstwhile member of the Promoter Group of Puneet Agarwal and held 2,000,000 Equity Shares. Subsequent to his demise on December 18, 2025, his shareholding has been transmitted to Ashwin P Gramopadhye.

#Puneet Agarwal and Sanjay Aggarwal, our Promoters and Chitra Agarwal, member of our Promoter Group, are also Selling Shareholders.

Annexure III

The list of shareholders holding 1% or more of the paid-up capital of the Company as on the date of filing of the red herring prospectus

S. No.	Name of Shareholder	Number of Equity Shares	Percentage of pre-Offer share capital (on a fully diluted basis) ** (%)
1	Accel India IV (Mauritius) Limited	226,379,856	14.70
2	Internet Fund III Pte. Ltd.	212,260,098	13.79
3	Sanjay Aggarwal	159,002,825	10.33
4	Ribbit Capital	156,982,839	10.20
5	Puneet Agarwal	133,275,275	8.66
6	Accel Growth IV Holdings (Mauritius) Ltd.	110,745,048	7.19
7	Apis Growth II (Mimosa) Pte. Ltd.	101,811,060	6.61
8	NLI Strategic Venture Investment Limited	58,962,690	3.83
9	TI JPNIN India Holdco, Ltd.	51,768,330	3.36
10	Agarwal Family Trust	47,000,000	3.05
11	Crimson Winter Limited	46,729,461	3.04
12	Evolvence India Fund IV Ltd	35,683,221	2.32
13	DI Investment LLC	25,976,850	1.69
14	TI Platform SMRS SMA, L.P.	21,897,708	1.42
15	Lok Capital IV LLC	20,627,877	1.34
	Total	**1,409,103,138**	**91.53**

Annexure IV

The list of shareholders holding 1% or more of the paid-up capital as on a date two years prior to the filing of the red herring prospectus

S. No.	Name of Shareholder	Number of Equity Shares	Number of Equity Shares (on a fully diluted basis)*	Percentage of pre-Offer share capital (on a fully diluted basis) ** (%)
1	Accel India IV (Mauritius) Limited	300,600	226,379,856	15.05
2	Internet Fund III Pte Ltd (Tiger)	300,600	212,126,406	14.10
3	Puneet Agarwal	194,275,275	194,275,275	12.91
4	Sanjay Aggarwal	171,003,825	171,003,825	11.37
5	Ribbit Capital	300,600	156,982,839	10.44
6	Accel Growth IV Holdings (Mauritius) Ltd	50,100	110,745,048	7.36
7	Apis Growth II (Mimosa) Pte. Ltd	-	94,458,039	6.28
8	NLI Strategic Venture Investment Limited	50,100	58,962,690	3.92
9	TI JPNIN India Holdco Ltd	-	51,768,330	3.44
10	Crimson Winter Limited	2,505	45,726,771	3.04
11	Evolvence India Fund IV Ltd	-	35,478,315	2.36
12	DI Investment LLC	-	25,976,850	1.73
13	TI Platform SMRS SMA, LP	-	21,897,708	1.46
14	Lok Capital IV LLC	98,697	19,145,214	1.27
	Total	**366,382,302**	**1,424,927,166**	**94.73**

**Including Equity Shares arising out of conversion of any Preference Shares held.*

***The percentage of the pre-offer equity share capital on a fully diluted basis has been calculated assuming exercise of vested options under ESOP Scheme and conversion of Preference Shares.*

Annexure V

The list of shareholders holding 1% or more of the paid-up capital as on a date one year prior to the date of filing of the red herring prospectus

S. No.	Name of Shareholder	Number of Equity Shares	Number of Equity Shares (on a fully diluted basis) *	Percentage of pre- Offer share capital (on a fully diluted basis) ** (%)
1	Accel India IV (Mauritius) Limited	300,600	226,379,856	14.98
2	Internet Fund III Pte Ltd	300,600	212,126,406	14.03
3	Puneet Agarwal	184,275,275	184,275,275	12.19
4	Sanjay Aggarwal	171,003,825	171,003,825	11.31
5	Ribbit Capital	300,600	156,982,839	10.39
6	Accel Growth IV Holdings (Mauritius) Limited	50,100	110,745,048	7.33
7	Apis Growth II (Mimosa) Pte. Ltd	-	94,458,039	6.25
8	NLI Strategic Venture Investment	50,100	58,962,690	3.90
9	TI JPNIN India Holdco Ltd	-	51,768,330	3.42
10	Crimson Winter	2,505	45,726,771	3.03
11	Evolvence India Fund IV Ltd	-	35,478,315	2.35
12	DI Investment LLC	-	25,976,850	1.72
13	TI platform Fund II	-	21,897,708	1.45
14	Lok Capital IV LLC	98,697	19,145,214	1.27
	Total	**356,382,302**	**1,414,927,166**	**93.62**

**Including Equity Shares arising out of conversion of any Preference Shares held.*

***The percentage of the pre-offer equity share capital on a fully diluted basis has been calculated assuming exercise of vested options under ESOP Scheme and conversion of Preference Shares*

Annexure VI

The list of shareholders holding 1% or more of the paid-up capital as on a date ten days prior to the date of filing of the red herring prospectus

S. No.	Name of Shareholder	Number of Equity Shares	Percentage of pre- Offer share capital (on a fully diluted basis) ** (%)
1	Accel India IV (Mauritius) Limited	226,379,856	14.70
2	Internet Fund III Pte Ltd	212,260,098	13.79
3	Sanjay Aggarwal	159,002,825	10.33
4	Ribbit Capital	156,982,839	10.20
5	Puneet Agarwal	133,275,275	8.66
6	Accel Growth IV Holdings (Mauritius) Ltd.	110,745,048	7.19
7	Apis Growth II (Mimosa) Pte. Ltd	101,811,060	6.61
8	Moneyview Employees Trust^	75,000,000	4.87
9	NLI Strategic Venture Investment Limited	58,962,690	3.83
10	TI JPNIN India Holdco Ltd	51,768,330	3.36
11	Agarwal Family Trust	47,000,000	3.05
12	Crimson Winter Limited	46,729,461	3.04
13	Evolvence India Fund IV Ltd	35,683,221	2.32
14	DI Investment LLC	25,976,850	1.69
15	TI Platform SMRS SMA, LP	21,897,708	1.42
16	Lok Capital IV LLC	20,627,877	1.34
	Total	**1,484,103,138**	**96.40**

^ ***Shares held by the Moneyview Employees Trust shall be transferred to the employees upon exercise of such employee stock options in accordance with the terms of the ESOP Scheme.***