

Sanjay Aggarwal

Address: Villa 334, Adarsh Palm Retreat Lane 5, Phase 2, Devarabeesanahalli, Bellandur, Bengaluru 560
103, Karnataka, India

Email: sanjay.aggarwal@gmail.com

CONSENT LETTER FROM NON-INDEPENDENT DIRECTOR

Date: March 3, 2026

To

The Board of Directors

Moneyview Limited (formerly known as Moneyview Private Limited and Whizdm Innovations Private Limited)

17/1, 1st and 2nd Floor,
The Address Building,
Outer Ring Road, Marathahalli,
Kadubeesanahalli,
Bangalore 560 103,
Karnataka, India

Sub: Proposed initial public offering of equity shares of face value of ₹ 1 each (the “Equity Shares”) Moneyview Limited (the “Company”) and such offering, comprising of a fresh issue of the Equity Shares of the Company (“Fresh Issue”) and an offer for sale of Equity Shares by certain existing shareholders of the Company (the “Offer for Sale”, and together with the Fresh Issue, the “Offer”)

Dear Sir/Madam,

I hereby give my consent to my name being included as an Executive Director in the Draft Red Herring Prospectus (“**DRHP**”) intended to be filed by the Company with the Securities and Exchange Board of India (“**SEBI**”), the BSE Limited (“**BSE**”) and the National Stock Exchange of India Limited (“**NSE**”, and together with the BSE, “**Stock Exchanges**”) and the Red Herring Prospectus (“**RHP**”) and the Prospectus (“**Prospectus**” together with DRHP and RHP referred to as the “**Offer Documents**”), which the Company intends to file with the Registrar of Companies, Karnataka at Bengaluru (the “**RoC**”) and the SEBI and the Stock Exchanges and in any other Offer-related documents.

I confirm that the information in this letter is true, fair, correct, adequate and not misleading.

I confirm that I will immediately inform you of any change to the above information in writing until the Equity Shares commence trading on the Stock Exchanges where the Equity Shares are proposed to be listed. In the absence of any such communication, the above information should be taken as updated information until the Equity Shares commence trading on the Stock Exchanges.

I also consent to the inclusion of this letter as a part of “*Material Contracts and Documents for Inspection*” in connection with Offer, which will be available for public for inspection from date of the filing of the RHP until the Bid/Offer Closing Date.

This certificate is for information and for inclusion (in part or full) in the DRHP, the RHP and the Prospectus to be filed in relation to the Offer (collectively, “**Offer Documents**”) or any other Offer-related material, and may be relied upon by the Company, the Book Running Lead Managers and the legal counsels appointed by the Company, the Selling Shareholders and the Book Running Lead Managers in relation to the Offer. I hereby consent to the submission of this certificate as may be necessary to the SEBI, the RoC, the relevant stock exchanges, repository portal of the Stock Exchanges as required pursuant to the SEBI circular dated December 5, 2024 and any other regulatory authority and/or for the records to be maintained by the Book Running Lead Managers and in accordance with applicable law.

Capitalised terms used herein but not defined shall have the same meaning as ascribed to them in the Offer Document.

Sanjay Aggarwal

Address: Villa 334, Adarsh Palm Retreat Lane 5, Phase 2, Devarabeesanahalli, Bellandur, Bengaluru
560 103, Karnataka, India
Email: sanjay.aggarwal@gmail.com

Sincerely,



Name: Sanjay Aggarwal
DIN: 00931994

CC:

Book Running Lead Managers

Axis Capital Limited

1st Floor, Axis House
Pandurang Budhkar Marg, Worli
Mumbai 400 025, Maharashtra, India

BofA Securities India Limited

18th Floor, A Wing, One BKC
G Block, Bandra Kurla Complex
Bandra (East), Mumbai 400 051
Maharashtra, India

IIFL Capital Services Limited

(formerly known as IIFL Securities Limited)

24th Floor, One Lodha Place
Senapati Bapat Marg, Lower Parel (West)
Mumbai 400 013
Maharashtra, India

Kotak Mahindra Capital Company Limited

27 BKC, 1st Floor
Plot No. C-27, "G" Block
Bandra Kurla Complex, Bandra
(East) Mumbai 400 051, Maharashtra, India

Legal Counsel to the Book Running Lead Managers as to Indian Law

Trilegal

7th Floor, Marksquare
61, St. Marks Road
Bengaluru 560 001
Karnataka, India

International Legal Counsel to the Book Running Lead Managers

Latham & Watkins LLP

9 Raffles Place
#42-02 Republic Plaza
Singapore 048 619

Alpana Parida

Address: 5 Shikhar Kunj 29 A Carmichael Road, Mumbai, Maharashtra-400026

Email: alpana.parida@gmail.com

CONSENT LETTER FROM INDEPENDENT DIRECTOR

Date: March 3, 2026

To

The Board of Directors

Moneyview Limited (formerly known as Moneyview Private Limited and Whizdm Innovations Private Limited)

17/1, 1st and 2nd Floor,
The Address Building,
Outer Ring Road, Marathahalli,
Kadubeesanahalli,
Bangalore 560 103,
Karnataka, India

Sub: Proposed initial public offering of equity shares of face value of ₹ 1 each (the “Equity Shares”) of Moneyview Limited (the “Company”) and such offering, comprising of a fresh issue of the Equity Shares of the Company (“Fresh Issue”) and an offer for sale of Equity Shares by certain existing shareholders of the Company (the “Offer for Sale”, and together with the Fresh Issue, the “Offer”)

Dear Sir/Madam,

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I confirm that the information in this letter is true, fair, correct, adequate and not misleading.

I confirm that I will immediately inform you of any change to the above information in writing until the Equity Shares commence trading on the Stock Exchanges where the Equity Shares are proposed to be listed. In the absence of any such communication, the above information should be taken as updated information until the Equity Shares commence trading on the Stock Exchanges.

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Capitalised terms used herein but not defined shall have the same meaning as ascribed to them in the Offer Documents.

Alpana Parida

Address: 5 Shikhar Kunj 29 A Carmichael Road, Mumbai, Maharashtra-400026

Email: alpana.parida@gmail.com

Sincerely,



Name: Alpana Parida

DIN: 06796621

CC:

Book Running Lead Managers

Axis Capital Limited

1st Floor, Axis House
Pandurang Budhkar Marg, Worli
Mumbai 400 025, Maharashtra, India

BofA Securities India Limited

18th Floor, A Wing, One BKC
G Block, Bandra Kurla Complex
Bandra (East), Mumbai 400 051
Maharashtra, India

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(formerly known as IIFL Securities Limited)

24th Floor, One Lodha Place
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27 BKC, 1st Floor
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Legal Counsel to the Book Running Lead Managers as to Indian Law

Trilegal

7th Floor, Marksquare
61, St. Marks Road
Bengaluru 560 001
Karnataka, India

International Legal Counsel to the Book Running Lead Managers

Latham & Watkins LLP

9 Raffles Place
#42-02 Republic Plaza
Singapore 048 619

Anil Berera

Address: AR-605B, The Aralias DLF Golf Links, DLF Phase V, Gurugram 122009, Haryana.

Email: aberera@gamil.com

CONSENT LETTER FROM INDEPENDENT DIRECTOR

Date: March 3, 2026

To

The Board of Directors

Moneyview Limited (formerly known as Moneyview Private Limited and Whizdm Innovations Private Limited)

17/1, 1st and 2nd Floor,
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Dear Sir/Madam,

I hereby give my consent to my name being included as an Independent Director in the Draft Red Herring Prospectus (“**DRHP**”) intended to be filed by the Company with the Securities and Exchange Board of India (“**SEBI**”), the BSE Limited (“**BSE**”) and the National Stock Exchange of India Limited (“**NSE**”), and together with the BSE, “**Stock Exchanges**”) and the Red Herring Prospectus (“**RHP**”) and the Prospectus (“**Prospectus**”) together with DRHP and RHP referred to as the “**Offer Documents**”), which the Company intends to file with the Registrar of Companies, Karnataka at Bengaluru (the “**RoC**”) and the SEBI and the Stock Exchanges and in any other Offer-related documents.

I confirm that the information in this letter is true, fair, correct, adequate and not misleading.

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Anil Berera

Address: AR-605B, The Aralias DLF Golf Links, DLF Phase V, Gurugram 122009, Haryana.

Email: aberera@gmail.com

Sincerely,



Name: Anil Berera

DIN: 00306485

CC:

Book Running Lead Managers

Axis Capital Limited

1st Floor, Axis House
Pandurang Budhkar Marg, Worli
Mumbai 400 025, Maharashtra, India

BofA Securities India Limited

18th Floor, A Wing, One BKC
G Block, Bandra Kurla Complex
Bandra (East), Mumbai 400 051
Maharashtra, India

IFFL Capital Services Limited

(formerly known as IFFL Securities Limited)

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Plot No. C-27, "G" Block
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(East) Mumbai 400 051, Maharashtra, India

Legal Counsel to the Book Running Lead Managers as to Indian Law

Trilegal

7th Floor, Marksquare
61, St. Marks Road
Bengaluru 560 001
Karnataka, India

International Legal Counsel to the Book Running Lead Managers

Latham & Watkins LLP

9 Raffles Place
#42-02 Republic Plaza
Singapore 048 619

Puneet Agarwal

Address: 2008 Barley Place Dr Allen, TX 75013, United States of America

Email: puneetagarwal73@gmail.com

CONSENT LETTER FROM NON-INDEPENDENT DIRECTOR

Date: March 3, 2026

To

The Board of Directors

Moneyview Limited (formerly known as Moneyview Private Limited and Whizdm Innovations Private Limited)

17/1, 1st and 2nd Floor,
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Dear Sir/Madam,

I hereby give my consent to my name being included as an Managing Director and Chief Executive Officer in the Draft Red Herring Prospectus (“**DRHP**”) intended to be filed by the Company with the Securities and Exchange Board of India (“**SEBI**”), the BSE Limited (“**BSE**”) and the National Stock Exchange of India Limited (“**NSE**”, and together with the BSE, “**Stock Exchanges**”) and the Red Herring Prospectus (“**RHP**”) and the Prospectus (“**Prospectus**” together with DRHP and RHP referred to as the “**Offer Documents**”), which the Company intends to file with the Registrar of Companies, Karnataka at Bengaluru (the “**RoC**”) and the SEBI and the Stock Exchanges and in any other Offer-related documents.

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Puneet Agarwal

Address: 2008 Barley Place Dr Allen, TX 75013, United States of America

Email: puneetagarwal73@gmail.com

Sincerely,



Name: Puneet Agarwal

DIN: 06921984

CC:

Book Running Lead Managers

Axis Capital Limited

1st Floor, Axis House
Pandurang Budhkar Marg, Worli
Mumbai 400 025, Maharashtra, India

BofA Securities India Limited

18th Floor, A Wing, One BKC
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7th Floor, Marksquare 61, St. Marks Road Bengaluru 560 001
Karnataka, India

International Legal Counsel to the Book Running Lead Managers

Latham & Watkins LLP

9 Raffles Place
#42-02 Republic Plaza
Singapore 048 619

Sameer Kumar Baisiwala

Address: 2601, Terra Tower T-1, Planet Godrej, 30 Keshavrao Khadye Marg, Mahalaxmi, Mumbai,
Maharashtra – 400011

Email: sameerbaisiwala@sakmancapital.com

CONSENT LETTER FROM INDEPENDENT DIRECTOR

Date: March 3, 2026

To

The Board of Directors

Moneyview Limited (formerly known as Moneyview Private Limited and Whizdm Innovations Private Limited)

17/1, 1st and 2nd Floor,
The Address Building,
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Dear Sir/Madam,

I hereby give my consent to my name being included as an Independent Director in the Draft Red Herring Prospectus (“**DRHP**”) intended to be filed by the Company with the Securities and Exchange Board of India (“**SEBI**”), the BSE Limited (“**BSE**”) and the National Stock Exchange of India Limited (“**NSE**”, and together with the BSE, “**Stock Exchanges**”) and the Red Herring Prospectus (“**RHP**”) and the Prospectus (“**Prospectus**”) together with DRHP and RHP referred to as the “**Offer Documents**”), which the Company intends to file with the Registrar of Companies, Karnataka at Bengaluru (the “**RoC**”) and the SEBI and the Stock Exchanges and in any other Offer-related documents.

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Capitalised terms used herein but not defined shall have the same meaning as ascribed to them in the Offer Documents.

Sameer Kumar Baisiwala

Address: 2601, Terra Tower T-1, Planet Godrej, 30 Keshavrao Khadye Marg, Mahalaxmi, Mumbai,
Maharashtra – 400011

Email: sameerbaisiwala@sakmancapital.com

Sincerely,



Name: Sameer Kumar Baisiwala

DIN: 10370613

CC:

Book Running Lead Managers

Axis Capital Limited

1st Floor, Axis House
Pandurang Budhkar Marg, Worli
Mumbai 400 025, Maharashtra, India

BofA Securities India Limited

18th Floor, A Wing, One BKC
G Block, Bandra Kurla Complex
Bandra (East), Mumbai 400 051
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HFL Capital Services Limited

(formerly known as HFL Securities Limited)

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Legal Counsel to the Book Running Lead Managers as to Indian Law

Trilegal

7th Floor, Marksquare
61, St. Marks Road
Bengaluru 560 001
Karnataka, India

International Legal Counsel to the Book Running Lead Managers

Latham & Watkins LLP

9 Raffles Place
#42-02 Republic Plaza
Singapore 048 619

CONSENT LETTER FROM NON-INDEPENDENT DIRECTOR

Date: March 03, 2026

To

The Board of Directors

Moneyview Limited

17/1, 1st and 2nd Floor, The Address Building,
Outer Ring Road, Marathahalli,
Kadubeesanahalli, Bellandur,
Bangalore South,
Bangalore- 560103, Karnataka

Sub: Proposed initial public offering of equity shares of face value of ₹ 1 each (the “Equity Shares”) Moneyview Limited (the “Company”) and such offering, comprising of a fresh issue of the Equity Shares of the Company (“Fresh Issue”) and an offer for sale of Equity Shares by certain existing shareholders of the Company (the “Offer for Sale”, and together with the Fresh Issue, the “Offer”)

Dear Sir/Madam,

I hereby give my consent to my name being included as Non-executive Director of the Company in the Draft Red Herring Prospectus (“**DRHP**”) intended to be filed by the Company with the Securities and Exchange Board of India (“**SEBI**”), the BSE Limited (“**BSE**”) and the National Stock Exchange of India Limited (“**NSE**”, and together with the BSE, “**Stock Exchanges**”) and the Red Herring Prospectus (“**RHP**”) and the Prospectus (“**Prospectus**” together with DRHP and RHP referred to as the “**Offer Documents**”), which the Company intends to file with the Registrar of Companies, Karnataka at Bengaluru (the “**RoC**”) and the SEBI and the Stock Exchanges and in any other Offer-related documents.

I confirm that the information in this letter is true, correct, adequate and not misleading.

I confirm that I will immediately inform you of any change to the above information in writing until the Equity Shares commence trading on the Stock Exchanges where the Equity Shares are proposed to be listed. In the absence of any such communication, the above information should be taken as updated information until the Equity Shares commence trading on the Stock Exchanges.

I also consent to the inclusion of this letter as a part of “*Material Contracts and Documents for Inspection*” in connection with Offer, which will be available for public for inspection from date of the filing of the RHP until the Bid/Offer Closing Date.

This consent letter is for information and for inclusion (in part or full) in the DRHP, the RHP and the Prospectus to be filed in relation to the Offer (collectively, “**Offer Documents**”) or any other Offer-related material, and may be relied upon by the Company, the Book Running Lead Managers and the legal counsels appointed by the Company, the Selling Shareholders and the Book Running Lead Managers in relation to the Offer. I hereby consent to the submission of this certificate as may be necessary to the SEBI, the RoC, the relevant stock exchanges, repository portal of the Stock Exchanges as required pursuant to the SEBI circular dated December 5, 2024, and any other regulatory authority and/or for the records to be maintained by the Book Running Lead Managers and in accordance with applicable law.

Capitalised terms used herein but not defined shall have the same meaning as ascribed to them in the Offer Document.

Yours faithfully,

Signed by **SUBRATA MITRA**



Date: March 03, 2026

DIN: 00570124

Cc:

Book Running Lead Managers

Axis Capital Limited

Axis House, 1st Floor,
Pandurang Budhkar Marg, Worli,
Mumbai 400 025, Maharashtra, India

BofA Securities India Limited

Ground Floor, "A" Wing, One BKC
"G" Block, Bandra Kurla Complex
Bandra (East), Mumbai 400 051
Maharashtra, India

IFFL Capital Services Limited

(formerly known as IFFL Securities Limited)
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Maharashtra, India

Kotak Mahindra Capital Company Limited

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Plot No. C-27, "G" Block
Bandra Kurla Complex, Bandra
(East) Mumbai 400 051, Maharashtra, India

Legal Counsel to the Company as to Indian Law

Shardul Amarchand Mangaldas & Co.

Prestige Sterling Square
Madras Bank Road, Off Lavelle Road
Bengaluru – 560 001
Karnataka, India

Legal Counsel to the Book Running Lead Managers as to Indian Law

Trilegal

7th Floor, Marksquare
61, St. Marks Road
Bengaluru 560 001
Karnataka, India

International Legal Counsel to the Book Running Lead Managers

Latham & Watkins LLP

9 Raffles Place
#42-02 Republic Plaza
Singapore 048 619

CONSENT LETTER FROM THE BANKERS TO THE COMPANY

Date: 03-02- 2026

To,

The Board of Directors

Moneyview Limited

17/1, 1st and 2nd Floor, The Address Building,
Outer Ring Road, Marathahalli,
Kadubeesanahalli, Bellandur,
Bangalore South,
Bangalore- 560103, Karnataka

Dear Sir/Madam,

Sub: Proposed initial public offering of equity shares of face value of ₹ 1 each (the "Equity Shares") Moneyview Limited (the "Company"). (and such offering, the "Offer")

We, **Axis Bank Limited**, consent to our name and the details mentioned herein being inserted as a Banker to the Company in the draft red herring prospectus ("DRHP"), the red herring prospectus ("RHP") and the prospectus ("Prospectus") (collectively, the "Offer Documents") which the Company intends to file, with the Securities and Exchange Board of India ("SEBI"), the Registrar of Companies, Karnataka, at Bengaluru ("RoC") and the stock exchange(s) where the Equity Shares are proposed to be listed ("Stock Exchanges") and any publicity material, press release, presentation or any other documents in relation to the Offer.

We hereby authorise you to deliver this consent letter to SEBI, the Stock Exchanges, the RoC and any other regulatory authorities as may be required. The following details with respect to us may be disclosed in the Offer Documents and any other documents in relation to the Offer:

Name: AXIS BANK LIMITED

Address: Axis House", 6th Floor, C-2, Wadia International Centre,, Pandurang Budhkar Marg, Worli, Mumbai - 400 025

Telephone number: 9741937877

E-mail: naina@axisbank.com

Website: www.axisbank.com

Contact Person: NAINA

SEBI Registration Number: INBI00000017

Corporate Identity Number (CIN): L65110GJ1993PLC020769

We agree to keep information regarding the Offer strictly confidential.

We further confirm that the above information in relation to us is true, correct, adequate and not misleading in any material respect.

We confirm that we will immediately communicate any changes, in writing, in the above information to the Company and the book running lead managers to the Offer ("**Book Running Lead Managers**") until the date when the Equity Shares commence trading on the Stock Exchanges. In the absence of any such communication from us, the Book Running Lead Managers and the legal advisors, each to the Company and the Book Running Lead Managers, can assume that there is no change to the above information until the Equity Shares commence trading on the Stock Exchanges pursuant to the Offer.

This consent letter is for information and for inclusion (in part or full) in the Offer Documents or any other Offer-related material, and may be relied upon by the Company, the Book Running Lead Managers and the legal advisors appointed by the Company and the Book Running Lead Managers, in relation to the Offer.

We hereby consent to the submission and disclosure of this consent letter as may be necessary to SEBI, the RoC, the relevant stock exchanges, repository portal of the stock exchanges as required pursuant to the SEBI circular dated December 5, 2024 and any other regulatory authority and/or for the records to be maintained by the Book Running Lead Managers and in accordance with the applicable law.

Axis Bank Limited Corporate Banking Branch Nitesh Timesquare Level 3 No. 8
Mg Road Bangalore, Karnataka, India 560001

Registered Office: "Trishul" - 3rd Floor Opp. Samartheswar Temple, Near Law Garden,
Ellisbridge, Ahmedabad - 380006. Telephone No. 079-26409322
Fax No. - 079-26409321 CIN: L65110GJ1993PLC020769 Website - www.axisbank.com



AXIS BANK

We also consent to the inclusion of this letter as a part of "Material Contracts and Documents for Inspection" in connection with the Offer, which will be available to the public for inspection from the date of the filing of the RHP until the Bid/Offer Closing Date.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Offer Documents, as the case may be.

Yours faithfully,

For and on behalf of Axis Bank Limited



Authorized signatory

Name: Ravi Shankar Kumar

Designation: AVP



CC:

Book Running Lead Managers

Axis Capital Limited

1st Floor, Axis House,
Pandurang Budhkar Marg, Worli,
Mumbai 400 025, Maharashtra, India

BofA Securities India Limited

Ground Floor, "A" Wing, One BKC
"G" Block, Bandra Kurla Complex
Bandra (East), Mumbai 400 051
Maharashtra, India

IIFL Capital Services Limited

(formerly known as IIFL Securities Limited)

24th Floor, One Lodha Place
Senapati Bapat Marg, Lower Parel (West)
Mumbai 400 013
Maharashtra, India

Kotak Mahindra Capital Company Limited

27 BKC, 1st Floor
Plot No. C-27, "G" Block
Bandra Kurla Complex, Bandra
(East) Mumbai 400 051, Maharashtra, India



Date: February 03, 2026

To,

**The Board of Directors
Moneyview Limited**

17/1, 1st and 2nd Floor, The Address Building,
Outer Ring Road, Marathahalli,
Kadubeesanahalli, Bellandur,
Bangalore South,
Bangalore- 560103, Karnataka

Dear Sir/Madam,

Sub: Proposed initial public offering of equity shares of face value of ₹ 1 each (the "Equity Shares") Moneyview Limited (the "Company"). (and such offering, the "Offer")

We, IDFC First Bank Limited, consent to our name and the details mentioned herein being inserted as a Banker to the Company in the draft red herring prospectus ("DRHP"), the red herring prospectus ("RHP") and the prospectus ("Prospectus") (collectively, the "Offer Documents") which the Company intends to file, with the Securities and Exchange Board of India ("SEBI"), the Registrar of Companies, Karnataka, at Bengaluru ("RoC") and the stock exchange(s) where the Equity Shares are proposed to be listed ("Stock Exchanges") and any publicity material, press release, presentation or any other documents in relation to the Offer.

We hereby authorise you to deliver this consent letter to SEBI, the Stock Exchanges, the RoC and any other regulatory authorities as may be required. The following details with respect to us may be disclosed in the Offer Documents and any other documents in relation to the Offer:

Name: IDFC First Bank Limited

Address: 10th Floor, Vibgyor Towers, C- 62, G Block, Bandra East, Bandra Kurla Complex, Mumbai, Maharashtra, Mumbai Suburban – 400 051

Telephone Number: 022 71326383

Contact Person: Mr. K.V. Narayanan

Website: www.idfcfirst.bank.in

Email: narayanan.kv@idfcfirstbank.com

We agree to keep information regarding the Offer strictly confidential.

We further confirm that the above information in relation to us is true, correct, adequate and not misleading in any material respect.

We confirm that we will immediately communicate any changes, in writing, in the above information to the Company and the book running lead managers to the Offer ("**Book Running Lead Managers**") until the date when the Equity Shares commence trading on the Stock Exchanges. In the absence of any such communication from us, the Book Running Lead Managers and the legal advisors, each to the Company and the Book Running Lead Managers, can assume that there is no change to the above information until the Equity Shares commence trading on the Stock Exchanges pursuant to the Offer.

This consent letter is for information and for inclusion (in part or full) in the Offer Documents or any other Offer-related material, and may be relied upon by the Company, the Book Running Lead Managers and the legal advisors appointed by the Company and the Book Running Lead Managers, in relation to the Offer.

Classification: Internal - Customer Shareable



IDFC First Bank Limited (Formerly IDFC Bank Limited)

Registered Office: KRM Towers, 7th Floor, No. 1, Harrington Road, Chetpet, Chennai – 600031. Tel +91 44 4564 4000 Fax: +91 44 4564 4022
CIN: U51909TN2014PLC097792 info@idfcfirstbank.com www.idfcfirstbank.com

We hereby consent to the submission and disclosure of this consent letter as may be necessary to SEBI, the RoC, the relevant stock exchanges, repository portal of the stock exchanges as required pursuant to the SEBI circular dated December 5, 2024 and any other regulatory authority and/or for the records to be maintained by the Book Running Lead Managers and in accordance with the applicable law.

We also consent to the inclusion of this letter as a part of “*Material Contracts and Documents for Inspection*” in connection with the Offer, which will be available to the public for inspection from the date of the filing of the RHP until the Bid/Offer Closing Date.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Offer Documents, as the case may be.

Yours faithfully,

For and on behalf of **IDFC First Bank Limited**



Authorized signatory

Name: K.V. Narayanan

Designation: Senior Relationship Manager-Corporate Coverage



CC:

Book Running Lead Managers

Axis Capital Limited

1st Floor, Axis House,
Pandurang Budhkar Marg, Worli,
Mumbai 400 025, Maharashtra, India

BofA Securities India Limited

Ground Floor, “A” Wing, One BKC
“G” Block, Bandra Kurla Complex
Bandra (East), Mumbai 400 051
Maharashtra, India

IIFL Capital Services Limited

(formerly known as IIFL Securities Limited)

24th Floor, One Lodha Place
Senapati Bapat Marg, Lower Parel (West)
Mumbai 400 013
Maharashtra, India

Kotak Mahindra Capital Company Limited

27 BKC, 1st Floor
Plot No. C-27, “G” Block
Bandra Kurla Complex, Bandra
(East) Mumbai 400 051, Maharashtra, India

Classification: Internal - Customer Shareable

IDFC FIRST Bank Limited (Formerly IDFC Bank Limited)

Registered Office: KRM Towers, 7th Floor, No. 1, Harrington Road, Chetpet, Chennai – 600031. Tel: +91 44 4564 4000 Fax: +91 44 4564 4022

CIN: L65110TN2014PLC097792 info@idfcbank.com www.idfcfirstbank.com

September 16, 2026

To,
Moneyview Limited
17/1, 1st and 2nd Floor,
The Address Building,
Outer Ring Road, Marathahalli Kadubeesanahalli,
Bangalore 560 103, Karnataka, India

Dear Sirs,

Re: Proposed Initial Public Offer of Equity Shares of Moneyview Limited (“Company”), (“Offer”)

We, the undersigned, do hereby consent to act as Book Running Lead Managers to the captioned public issue and to our name and following details being inserted as Book Running Lead Manager to the Offer in the Red Herring Prospectus and Prospectus to be filed with the Registrar of Companies, Maharashtra at Mumbai National Stock Exchange of India Limited and BSE Limited (“**Stock Exchange(s)**”) and the Securities and Exchange Board of India, (“**SEBI**”). The following details with respect to us may be disclosed:



Axis Capital Limited
1st Floor, Axis House,
P.B. Marg, Worli
Mumbai - 400 025
Maharashtra, India
Tel: +91 22 4325 2183
E-mail: moneyview.ipo@axiscap.in
Website: www.axiscapital.co.in
Investor Grievance E-mail: complaints@axiscap.in
Contact Person: Devika Kanani
SEBI Registration No.: INM000012029

We confirm that we are registered with SEBI as a Merchant Banker and as on date our registration is valid. We also confirm that as on date, we have not been prohibited by SEBI to act as an intermediary in a capital market offer. We further confirm that we have not been debarred from functioning by any regulatory authority. The copy of our registration certificate is enclosed as **Annexure A**.

We authorise you to deliver this letter of consent to the Stock Exchanges and any other regulatory authority pursuant to Sections 26 and 32 of the Companies Act, 2013, as amended.

We confirm that any changes to the above will immediately be intimated to the Company, the relevant Stock Exchanges and SEBI, till the date on which the securities of the Company to be offered pursuant to the Offer, start trading on the stock exchange/s. In the absence of any communication from us, you may assume that there is no change in respect of the matters covered in this certificate.

Yours faithfully,
For and on behalf of Axis Capital Limited

Authorised Signatory
Name: Gaurav Goyal
Designation: Co-head Corporate Finance

भारतीय प्रतिभूति और विनिमय बोर्ड SECURITIES AND EXCHANGE BOARD OF INDIA

(मर्चेट बैंककार) विनियम, 1992 (MERCHANT BANKERS) REGULATIONS, 1992

3061

(विनियम 8)
(regulation 8)

रजिस्ट्रीकरण का प्रमाणपत्र CERTIFICATE OF REGISTRATION

- I. बोर्ड, उसके द्वारा बनाए गए नियमों और विनियमों के साथ पठित भारतीय प्रतिभूति और विनिमय बोर्ड अधिनियम, 1992 की धारा 12 की उपधारा (1) द्वारा प्रदत्त शक्तियों का प्रयोग करते हुए इसके द्वारा प्रवर्ग I / II / III / IV में मर्चेट बैंककार के रूप में
- I. In exercise of the powers conferred by sub-section (1) of section 12 of the Securities and Exchange Board of India Act, 1992, read with the rules and regulations made thereunder, the Board hereby grants a certificate of registration to

Axis Capital Limited (formerly Enam Securities Private Limited)
Axis House, 1st Floor,
P B Marg, Worli, Mumbai,
Maharashtra, India.
400025

को नियमों में शर्तों के अधीन रहते हुए और विनियमों के अनुसार निम्नलिखित क्रियाकलाप करने का रजिस्ट्रीकरण प्रमाणपत्र देता है :- as a merchant banker in Category I / II / III / IV subject to conditions in the rules and in accordance with the regulations to carry out following activities:-

- *1. किसी निर्गमन का प्रबंध जिसके अन्तर्गत प्रोस्पेक्टस तैयार करना, निर्गमन से संबंधित जानकारी एकत्र करना, वित्तपोषण संरचना अवधारित करना, वित्तदाताओं से संबंध बनाना, अंतिम आबंटन और अधिक आवेदन धनराशि का प्रतिदाय है। Management of any issue, including preparation of prospectus, gathering information relating to the issue, determining financing structure, tie up of financiers, final allotment and refund of excess application money.
- *2. विनिधान सलाहकार। Investment Adviser
- *3. निर्गमनों का निम्नांकन। Underwriting of Issues.
- *4. संविभाग प्रबंध सेवाएं। Portfolio Management Services.
- *5. किसी निर्गमन के प्रबंधक, परामर्शी या सलाहकार जिनके अन्तर्गत निगमित सलाहकार सेवाएं हैं। Manager, Consultant or Adviser to any issue including corporate advisory services.
- *6. परामर्शी या सलाहकार। Consultant or Adviser.
- (*जो लागू न हो उसे काट दें) (*Delete whichever are not applicable)

II. मर्चेट बैंककार के लिए रजिस्ट्रीकरण कोड
Registration Code for the merchant Banker is

INM000012029

III. यह प्रमाणपत्र

~~This Certificate shall be valid from~~

This certificate of Registration shall be valid from
02/01/2013 unless it is suspended or cancelled by the Board

~~नव विधिवान्त होगा और जैसे भारतीय प्रतिभूति और विनियम बोर्ड (मर्चेट बैंककार) विनियम, 1992 में विनिर्दिष्ट है नवीकृत किया जा सकेगा।
and may be renewed as specified in regulation 9 of the Securities and Exchange Board of India (Merchant Bankers) Regulations, 1992.~~

आदेश से
By order


ATUL AGARWAL

भारतीय प्रतिभूति और विनिमय बोर्ड

के लिए और उसकी ओर से

For and on behalf of

Securities and Exchange Board of India



स्थान Place : Mumbai

तारीख Date : June 02, 2025

BofA Securities India Limited
Ground Floor, A Wing, One BKC, G Block,
Bandra Kurla Complex, Bandra (East), Mumbai 400 051, Maharashtra, India
T + 91 22 6632 8000 • F + 91 22 6776 2343
<https://business.bofa.com/bofas-india>

CONSENT LETTER FROM THE BOOK RUNNING LEAD MANAGER

Date: March 3, 2026

To,

**The Board of Directors
Moneyview Limited**

17/1, 1st and 2nd Floor, The Address Building,
Outer Ring Road, Marathahalli,
Kadubeesanahalli, Bellandur,
Bangalore South,
Bangalore- 560103, Karnataka

Dear Sir/Madam,

Sub: Proposed initial public offering of equity shares of face value of ₹ 1 each (the “Equity Shares”) Moneyview Limited (the “Company”) and such offering, comprising of a fresh issue of the Equity Shares of the Company (“Fresh Issue”) and an offer for sale of Equity Shares by certain existing shareholders of the Company (the “Offer for Sale”, and together with the Fresh Issue, the “Offer”)

We, BofA Securities India Limited, do hereby consent to act as the book running lead manager to the Offer and to our name and the details mentioned herein, being inserted as a book running lead manager to the Offer in the draft red herring prospectus (“DRHP”), the red herring prospectus (“RHP”) and the prospectus (“Prospectus”) (collectively, the “Offer Documents”) intended to be filed by the Company with the Securities and Exchange Board of India (“SEBI”), the Registrar of Companies, Karnataka, at Bengaluru (“RoC”), and the stock exchange(s), as applicable, where the Equity Shares are proposed to be listed (“Stock Exchanges”) and any publicity material, press release, presentation or any other documents in relation to the Offer.

We hereby authorise you to deliver this consent letter to SEBI, the Stock Exchanges, the RoC and any other regulatory authorities as may be required. The following details with respect to us may be disclosed in the Offer Documents and any other documents in relation to the Offer



BofA Securities India Limited

Ground Floor, A Wing, One BKC, G Block, Bandra Kurla Complex, Bandra (East)
Mumbai 400 051

Maharashtra, India

Telephone: +91 22 6632 8000

E-mail: dg.moneyview_ipo@bofa.com

Investor grievance e-mail: dg.india_merchantbanking@bofa.com

Website: www.business.bofa.com/bofas-india

Contact person: Sayantan Bhattacharyya

SEBI registration no.: INM000011625

We further confirm that the above information in relation to us is true, correct, adequate and not misleading in any material respect.

BofA Securities India Limited
Ground Floor, A Wing, One BKC, G Block,
Bandra Kurla Complex, Bandra (East), Mumbai 400 051, Maharashtra, India
T + 91 22 6632 8000 • F + 91 22 6776 2343
<https://business.bofa.com/bofas-india>

Further, except as disclosed below, we confirm that neither we nor our associates (as defined under the Securities and Exchange Board of India (Merchant Bankers) Regulations, 1992, as amended) hold any Equity Shares of the Company:

NIL

We enclose a copy of our registration certificate regarding our registration with SEBI (**Annexure A**). We also certify that our registration is valid as on date and that we have not been prohibited or debarred by the SEBI, any other regulatory authority, court or tribunal from acting as an intermediary in capital market issues or from functioning by any regulatory authority.

We confirm that we will immediately communicate any changes in writing in the above information to the Company and the book running lead managers to the Offer ("**Book Running Lead Managers**") until the date when the Equity Shares are allotted and transferred in the Offer and commence trading on the Stock Exchanges. In the absence of any such communication from us, the Book Running Lead Managers and the legal advisors, each to the Company and the Book Running Lead Managers, can assume that there is no change to the above information until the Equity Shares commence trading on the Stock Exchanges pursuant to the Offer.

This consent letter is for information and for inclusion (in part or full) in the Offer Documents or any other Offer-related material, and may be relied upon by the Company, the Book Running Lead Managers and the legal advisors appointed by the Company and the Book Running Lead Managers, in relation to the Offer.

We hereby consent to the submission and disclosure of this consent letter as may be necessary to SEBI, the RoC, the relevant Stock Exchanges, repository portal of the Stock Exchanges as required pursuant to the SEBI circular dated December 5, 2024 and any other regulatory authority and/or for the records to be maintained by the Book Running Lead Managers and in accordance with applicable law.

We also consent to the inclusion of this letter as a part of "*Material Contracts and Documents for Inspection*" in connection with the Offer, which will be available to the public for inspection from date of the filing of the RHP until the Bid/Offer Closing Date.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Offer Documents, as the case may be.

Yours faithfully,

For and on behalf of BofA Securities India Limited



Authorized signatory

Name: Mandar Donde

Designation: Managing Director and Head of India Global Corporate & Investment Banking

CC:

Book Running Lead Managers

Axis Capital Limited

BofA Securities India Limited
Ground Floor, A Wing, One BKC, G Block,
Bandra Kurla Complex, Bandra (East), Mumbai 400 051, Maharashtra, India
T + 91 22 6632 8000 • F + 91 22 6776 2343
<https://business.bofa.com/bofas-india>

1st Floor, Axis House,
Pandurang Budhkar Marg, Worli,
Mumbai 400 025, Maharashtra, India

BofA Securities India Limited
Ground Floor, “A” Wing, One BKC
“G” Block, Bandra Kurla Complex
Bandra (East), Mumbai 400 051
Maharashtra, India

HFL Capital Services Limited
(formerly known as HFL Securities Limited)
24th Floor, One Lodha Place
Senapati Bapat Marg, Lower Parel (West)
Mumbai 400 013
Maharashtra, India

Kotak Mahindra Capital Company Limited
27 BKC, 1st Floor
Plot No. C-27, “G” Block
Bandra Kurla Complex, Bandra
(East) Mumbai 400 051, Maharashtra, India

Legal Counsel to the Company as to Indian Law

Shardul Amarchand Mangaldas & Co.
Prestige Sterling Square
Madras Bank Road, Off Lavelle Road
Bengaluru – 560 001
Karnataka, India

Legal Counsel to the Book Running Lead Managers as to Indian Law

Trilegal
7th Floor, Marksquare
61, St. Marks Road
Bengaluru 560 001
Karnataka, India

International Legal Counsel to the Book Running Lead Managers

Latham & Watkins LLP
9 Raffles Place
#42-02 Republic Plaza
Singapore 048 619

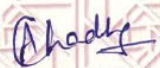
BofA Securities India Limited
Ground Floor, A Wing, One BKC, G Block,
Bandra Kurla Complex, Bandra (East), Mumbai 400 051, Maharashtra, India
T + 91 22 6632 8000 • F + 91 22 6776 2343
<https://business.bofa.com/bofas-india>

Annexure A

Sub: Proposed initial public offering of equity shares of face value of ₹ 1 each (the “Equity Shares”) Moneyview Limited (the “Company”) and such offering, comprising of a fresh issue of the Equity Shares of the Company (“Fresh Issue”) and an offer for sale of Equity Shares by certain existing shareholders of the Company (the “Offer for Sale”, and together with the Fresh Issue, the “Offer”)

1. Registration Number:	INM000011625
2. Date of registration / Renewal of registration:	December 1, 2020
3. Date of expiry of registration:	NA
4. If applied for renewal, date of application:	NA
5. Period up to which registration/ renewal fees has been paid:	NA
6. Any communication from SEBI prohibiting BofA Securities India Limited from acting as Book Running Lead Manager in the Offer:	No
7. Any enquiry/ investigation being conducted by SEBI:	No
8. Details of any penalty imposed:	No

BofA Securities India Limited
Ground Floor, A Wing, One BKC, G Block,
Bandra Kurla Complex, Bandra (East), Mumbai 400 051, Maharashtra, India
T + 91 22 6632 8000 • F + 91 22 6776 2343
<https://business.bofa.com/bofas-india>

मर्चेट बैंककार	फ़ॉर्म B FORM B	MERCHANT BANKER
भारतीय प्रतिभूति और विनियम बोर्ड SECURITIES AND EXCHANGE BOARD OF INDIA		
002919 (मर्चेट बैंककार) विनियम, 1992 (MERCHANT BANKERS) REGULATIONS, 1992		
(विनियम 8) (regulation 8)		
रजिस्ट्रीकरण प्रमाणपत्र CERTIFICATE OF REGISTRATION		
I. बोर्ड, उसके द्वारा बनाए गए नियमों और विनियमों के साथ पठित भारतीय प्रतिभूति और विनियम बोर्ड अधिनियम, 1992 की धारा 12 की उपधारा (1) द्वारा प्रदत्त शक्तियों का प्रयोग करते हुए इसके द्वारा पर्वर्ग I/ II/ III/ IV में मर्चेट बैंककार के रूप में I. In exercise of the powers conferred by sub-section (1) of section 12 of the Securities and Exchange Board of India Act, 1992, read with the rules and regulations made thereunder the Board hereby grants a certificate of registration to		
BofA Securities India Limited GROUND FLOOR, A WING, ONE BKC G BLOCK, BANDRA KURLA COMPLEX, BANDRA (EAST) MUMBAI 400051 MAHARASHTRA, INDIA		
को नियमों में शर्तों के अधीन रहते हुए और विनियमों के अनुसार निम्नलिखित क्रियाकलाप करने का रजिस्ट्रीकरण प्रमाणपत्र देता है :- as a merchant banker in Category I/ II/ III/ IV subject to conditions in the rules and in accordance with the regulations to carry out following activities :-		
*1. किसी निगमन का प्रबंध जिसके अन्तर्गत प्राप्तेकृत तैयार करना, निगमन से संबंधित जानकारी एकत्र करना, वित्तपोषण संरचना अवधारित करना, वित्तदाताओं से संबंध बनाना, अंतिम आबंटन और अधिक आवेदन धनराशि का प्रतिदाय है। Management of any issue, including preparation of prospectus, gathering information relating to the issue, determining financing structure, tie up of financiers, final allotment and refund of excess application money.		
*2. विनिधान सलाहकार। Investment Adviser		
*3. निगमनों का निनांकन। Underwriting of Issues.		
*4. संविभाग प्रबंध सेवाएं। Portfolio Management Services.		
*5. किसी निगमन के प्रबंधक, परामर्शों या सलाहकार जिनके अन्तर्गत निगमित सलाहकार सेवाएं हैं। Manager, Consultant or Adviser to any issue including corporate advisory services.		
*6. परामर्शों या सलाहकार। Consultant or Adviser.		
(*3 और *6 न हो उसे काट दें) (*Delete whichever are not applicable)		
II. मर्चेट बैंककार के लिए रजिस्ट्रीकरण कोड		
II. Registration Code for the merchant banker is MB /		
III. यह प्रमाणपत्र		
III. This Certificate shall be valid from		
INM000011625 This Certificate of registration shall be valid for permanent, unless suspended or cancelled by the Board		
तक विधिमानी होगा और जैसे भारतीय प्रतिभूति और विनियम बोर्ड (मर्चेट बैंककार) विनियम, 1992 में विनिर्दिष्ट है नवीकृत किया जा सकेगा। and may be renewed as specified in regulation 9 of the Securities and Exchange Board of India (Merchant Banker(s) Regulations, 1992.		
अदेश द्वारा By order		
		
 ANUPMA CHADHA भारतीय प्रतिभूति और विनियम बोर्ड के लिए और इसकी ओर से For and on behalf of Securities and Exchange Board of India		
स्थान Place तारीख Date	Mumbai December 1, 2020	



IIFL CAPITAL

To,

The Board of Directors

Moneyview Limited

No. 17/1, Kadubeesanahalli
Outer Ring Road
Bangalore, 560087
Karnataka, India

Dear Madam(s)/Sir(s),

Re: Proposed initial public offering of equity shares of face value of ₹1 each (the “Equity Shares”) of Moneyview Limited (the “Company”) including a fresh issue of Equity Shares (the “Fresh Issue”) by the Company and an offer for sale of Equity Shares (the “Offer for Sale”) by certain existing shareholders of the Company (the Fresh Issue together with the Offer for Sale, the “Offer”).

We, IIFL Capital Services Limited (Formerly known as IIFL Securities Limited), do hereby consent to act as book running lead manager to the Offer and to our name and the details mentioned herein, being inserted as a book running lead manager to the Offer in the draft red herring prospectus (“**DRHP**”), red herring prospectus (“**RHP**”) and the prospectus (“**Prospectus**”) intended to be filed by the Company with the Securities and Exchange Board of India (“**SEBI**”), Registrar of Companies, Karnataka at Bengaluru (“**RoC**”), and the stock exchanges where the Equity Shares are proposed to be listed (“**Stock Exchanges**”), as applicable and any publicity material, press release, presentation or any other documents in relation to the Offer (collectively with the DRHP, the RHP and the Prospectus, the “**Offer Documents**”).

We hereby authorise you to deliver/upload this consent letter to SEBI, the Stock Exchanges, the RoC and any other regulatory authorities or judicial authority and/or for the records to be maintained by the Book Running Lead Managers in connection with the Offer as may be required. The following details with respect to us may be disclosed in the Offer Documents and any other documents in relation to the Offer:



IIFL CAPITAL

Logo:

Name: IIFL Capital Services Limited (Formerly known as IIFL Securities Limited)

Address: 24th Floor, One Lodha Place, Senapati Bapat Marg, Lower Parel, Mumbai – 400013

Telephone Number: +91 22 4646 4728

E-mail: moneyview.ipo@iiflcap.com

Website: www.iiflcapital.com

Contact Person: Sagar Mehta/Pawan Kumar Jain

Investor Grievance e-mail: ig.ib@iiflcap.com

SEBI Registration Number: INM000010940

CIN: L99999MH1996PLC132983

We further confirm that the above information in relation to us is true, correct and not misleading in any material respect.

IIFL Capital Services Limited (formerly known IIFL Securities Limited)

Corporate Identity Number: L99999MH1996PLC132983 | SEBI Merchant Banking Registration Number: INM000010940

24th Floor, One Lodha Place, Senapati Bapat Marg, Lower Parel, Mumbai – 400013. Tel: +91 22 4646 4600 Fax: +91 22 2493 1073

Regd. Office: IIFL House, Sun Infotech Park, Road No. 16V, Plot No. B-23, MIDC, Thane Industrial Area, Wagle Estate, Thane - 400 604

Tel: (91-22) 3929 4000/ 4103 5000 • Fax: (91-22) 2580 6654 • E-mail: info.ib@iiflcap.com; secretarial@iifl.com

• Website: www.iiflcap.com; www.indiainfoilne.com



IIFL CAPITAL

We confirm that that we are not an associate of the Company in terms of the Securities and Exchange Board of India (Merchant Bankers) Regulations, 1992, as amended. Further, we confirm that neither we nor our associates hold any Equity Shares of the Company.

We enclose a copy of our registration certificate regarding our registration with SEBI (**Annexure A**) and confirm the details included therein. We also certify that our registration is valid as on date and that we have not been prohibited by SEBI or any other regulatory authority, court or tribunal from acting as an intermediary in capital market issues. We have also not been debarred from functioning by any regulatory authority.

We confirm that we will immediately communicate any changes in writing in the above information to the other book running lead managers to the Offer (**"Book Running Lead Managers"**) until the date when the Equity Shares commence trading on the Stock Exchanges. In the absence of any such communication from us, the other Book Running Lead Managers and the legal counsel to the Company and the Book Running Lead Managers, can assume that there is no change to the above information until the Equity Shares commence trading on the Stock Exchanges pursuant to the Offer.

This consent letter is for information and for inclusion (in part or full) in the Offer Documents or any other Offer-related material, and may be relied upon by the Company, the other Book Running Lead Managers and the legal counsel appointed by the Company and the Book Running Lead Managers in relation to the Offer.

We also consent to the inclusion of this letter as a part of *"Material Contracts and Documents for Inspection"* in connection with this Offer, which will be available for public for inspection from date of the filing of the RHP until the Bid/ Offer Closing Date (including on the website of the Company). We further consent to the inclusion of this consent to be uploaded on the repository portal of the Stock Exchanges/ SEBI as required pursuant to the SEBI circular dated 5 December 2024 and the subsequent requirements of the Stock Exchanges/ SEBI, as applicable.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Offer Documents, as the case may be.

IIFL Capital Services Limited (formerly known IIFL Securities Limited)

Corporate Identity Number: L99999MH1996PLC132983 | SEBI Merchant Banking Registration Number: INM000010940
24th Floor, One Lodha Place, Senapati Bapat Marg, Lower Parel, Mumbai – 400013. Tel: +91 22 4646 4600 Fax: +91 22 2493 1073

Regd. Office: IIFL House, Sun Infotech Park, Road No. 16V, Plot No. B-23, MIDC, Thane Industrial Area, Wagle Estate, Thane - 400 604
Tel: (91-22) 3929 4000/ 4103 5000 • Fax: (91-22) 2580 6654 • E-mail: info.ib@iiflcap.com; secretarial@iifl.com

• Website: www.iiflcap.com; www.indiainfoonline.com



IIFL CAPITAL

Yours faithfully,

For and on behalf of IIFL Capital Services Limited (Formerly known as IIFL Securities Limited)



Authorized signatory

Name: Pawan Kumar Jain

Designation: Vice President

Date: March 3, 2026

CC:

Legal Counsel to the Company as to Indian Law

Shardul Amarchand Mangaldas & Co.

Prestige Sterling Square

Madras Bank Road, Off Lavelle Road

Bengaluru – 560 001

Karnataka, India

Legal Counsel to the Book Running Lead Managers as to Indian Law

Trilegal

7th Floor, Marksquare,

61, St. Marks Road,

Bengaluru – 560 001

Karnataka, India

International Legal Counsel to the Book Running Lead Managers

Latham & Watkins LLP

9 Raffles Place

#42-02 Republic Plaza

Singapore 048 619

IIFL Capital Services Limited (formerly known IIFL Securities Limited)

Corporate Identity Number: L99999MH1996PLC132983 | SEBI Merchant Banking Registration Number: INM000010940

24th Floor, One Lodha Place, Senapati Bapat Marg, Lower Parel, Mumbai – 400013. Tel: +91 22 4646 4600 Fax: +91 22 2493 1073

Regd. Office: IIFL House, Sun Infotech Park, Road No. 16V, Plot No. B-23, MIDC, Thane Industrial Area, Wagle Estate, Thane - 400 604

Tel: (91-22) 3929 4000/ 4103 5000 • Fax: (91-22) 2580 6654 • E-mail: info.ib@iiflcap.com; secretarial@iifl.com

• Website: www.iiflcap.com; www.indiainfoonline.com



Investment Banking

Date: March 2, 2026

To,

MONEYVIEW LIMITED

17/1, 1st and 2nd Floor, The Address
Building, Outer Ring Road,
Marathahalli, Kadubeesanahalli,
Bangalore 560 103, Karnataka, India

Dear Sir / Madam,

Re: Proposed initial public offering of equity shares of face value ₹ 1 each (the "Equity Shares") of Moneyview Limited (the "Company" and such offering, the "Offer")

We, Kotak Mahindra Capital Company Limited, do hereby consent to act as book running lead manager to the Offer and to our name and the details mentioned herein, being inserted as a book running lead manager to the Offer in the draft red herring prospectus ("DRHP") intended to be filed by the Company with the Securities and Exchange Board of India (the "SEBI") and any relevant stock exchange(s) where the Equity Shares are proposed to be listed (the "Stock Exchanges") as applicable, and any publicity material, press release, presentation or any other documents in relation to the Offer.

The following details with respect to us may be disclosed in the Offer Documents and any other documents in relation to the Offer:

The following details with respect to us may be disclosed in the Offer Documents.

Logo	
Name	Kotak Mahindra Capital Company Limited
Address	1st Floor, 27BKC, Plot No. C-27, 'G' Block, Bandra Kurla Complex, Bandra (East), Mumbai 400 051, Maharashtra, India
Telephone	(+91 22) 4336 0000
Email	moneyview.ipo@kotak.com
Investor Grievances Email	kmcccredressal@kotak.com
Web Site	https://investmentbank.kotak.com
Compliance Officer	Mr. Arun Mathew
Contact Person	Mr. Ganesh Rane
SEBI Registration No.	INM000008704
CIN	U67120MH1995PLC134050

We further confirm that the above information in relation to us is true, correct, adequate and not misleading in any material respect and without omission of any matter that is likely to mislead, and adequate to enable investors to make a well-informed decision.

We enclose a copy of our registration certificate.

Kotak Mahindra Capital Company Limited

CIN U67120MH1995PLC134050

Registered Office:

27BKC

C – 27, "G" Block

Bandra Kurla Complex

Bandra (East), Mumbai – 400 051, India

T +91 22 43360000

F +91 22 67132445

<https://investmentbank.kotak.com/>





Investment Banking

We confirm that we will immediately inform the Company of any changes to the above information until the date when the Equity Shares commence trading on the Stock Exchanges.

This consent letter is for information and for inclusion (in part or full) in the Offer Documents and/or for the records to be maintained by the Book Running Lead Managers and may be relied upon by the Company, the other Book Running Lead Managers and the legal advisors to each of the Company and the Book Running Lead Managers in relation to the Offer.

We also consent to the inclusion of this letter as a part of "Material Contracts and Documents for Inspection" in connection with the Offer, which will be available to the public for inspection from date of the filing of the red herring prospectus until the Bid/ Offer Closing Date.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP.

Yours faithfully,

For and on behalf of Kotak Mahindra Capital Company Limited

V. Bandekar

Authorised Signatory

Name: Vishal Bandekar

Designation: Managing Director – Equity Corporate Finance



Kotak Mahindra Capital Company Limited

CIN U67120MH1995PLC134050

Registered Office:

27BKC

C – 27, "G" Block

Bandra Kurla Complex

Bandra (East), Mumbai – 400 051, India

T +91 22 43360000

F +91 22 67132445

<https://investmentbank.kotak.com/>

"Annexure A"

We hereby confirm that as on date the following details in relation to our registration with the Securities and Exchange Board of India as a book running lead manager is true and correct:

1.	Registration Number	INM000008704
2.	Date of permanent registration/ Renewal of registration	February 1, 2014 (Date of Permanent Registration)
3.	Date of expiry of registration	NA
4.	If applied for renewal, date of application	NA



Kotak Mahindra Capital Company Limited

CIN U67120MH1995PLC134050

Registered Office:

27BKC

C – 27, "G" Block

Bandra Kurla Complex

Bandra (East), Mumbai – 400 051, India

T +91 22 43360000

F +91 22 67132445

<https://investmentbank.kotak.com/>

Date: July 6, 2026

To,

The Board of Directors

Moneyview Limited

17/1, 1st and 2nd Floor, The Address Building,
Outer Ring Road, Marathahalli,
Kadubeesanahalli, Bellandur,
Bangalore South,
Bangalore- 560103, Karnataka

Dear Sir/Madam,

Sub: Proposed initial public offering of equity shares of face value of ₹ 1 each (the "Equity Shares") Moneyview Limited (the "Company") and such offering, comprising of a fresh issue of the Equity Shares of the Company ("Fresh Issue") and an offer for sale of Equity Shares by certain existing shareholders of the Company (the "Offer for Sale", and together with the Fresh Issue, the "Offer")

We, Kotak Securities Limited, do hereby consent to act as a Syndicate Member to the Offer and to our name and the details mentioned herein being inserted as a Syndicate Member to the Offer in the red herring prospectus ("RHP") and the prospectus ("Prospectus") (collectively, the "Offer Documents") which the Company intends to file, with the Registrar of Companies, Karnataka, at Bengaluru (the "RoC") the Securities and Exchange Board of India ("SEBI") and the stock exchange(s) where the Equity Shares are proposed to be listed ("Stock Exchanges") and in any publicity matter, press release, presentation or any other documents in relation to the Offer.

We hereby authorise you to deliver this consent letter to SEBI, the Stock Exchanges, the RoC and any other regulatory authorities as may be required. The following details with respect to us may be disclosed in the Offer Documents and any other documents in relation to the Offer:

Name:	Kotak Securities Limited
Address:	4th floor, 12 BKC, G Block Bandra Kurla Complex, Bandra (East) Mumbai 400 051 Maharashtra, India
Telephone Number:	+91 22 4285 8484
E-mail:	umesh.gupta@kotak.com
Website:	www.kotak.com
Contact Person:	Umesh Gupta
SEBI Registration Number:	INZ000200137
Logo:	
Investor Grievance E-mail:	umesh.gupta@kotak.com

We enclose a copy of our registration certificate regarding our registration with the SEBI in the required format (**Annexure A**). We also certify that our registration is valid as on date and that we have not been prohibited or debarred by SEBI or any other regulatory authority, court or tribunal from acting as an intermediary in capital market issues, or from functioning by any regulatory authority.

We further confirm that the above information in relation to us is true, correct, adequate and not misleading in any material respect.

We confirm that we will immediately communicate any changes in writing in the above information to the Company and the book running lead managers to the Offer ("**Book Running Lead Managers**") until the date when the Equity Shares commence trading on the Stock Exchanges. In the absence of any such communication from us, the Book Running Lead Managers and the legal advisors, each to the Company and the Book Running Lead Managers, can assume that there is no change to the above information until the Equity Shares commence trading on the Stock Exchanges pursuant to the Offer.

This consent letter is for information and for inclusion (in part or full) in Offer Documents or any other Offer -related material, and may be relied upon by the Company, the Book Running Lead Managers and the legal advisors appointed by the Company and the Book Running Lead Managers, in relation to the Offer.

We hereby consent to the submission and disclosure of this consent letter as may be necessary to SEBI, the RoC, the relevant Stock Exchanges, repository portal of the Stock Exchanges as required pursuant to the SEBI circular dated December 5, 2024 and any other regulatory authority and/or for the records to be maintained by the Book Running Lead Managers and in accordance with applicable law.

Kotak Securities Limited

CIN: U99999MH1994PLC134051

4th Floor, 12 BKC, C27 G Block,
Bandra Kurla Complex, Bandra (E)
Mumbai-400 051 Maharashtra.

 ks.compliance@kotak.com  www.kotaksecurities.com



Registered Office :
27BKC, C 27, G Block
Bandra Kurla Complex
Bandra (E), Mumbai - 400051

 T +91 22 43360000

We also consent to the inclusion of this letter as a part of “Material Contracts and Documents for Inspection” in connection with the Offer, which will be available to the public for inspection from the date of the filing of the RHP until the Bid/Offer Closing Date.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Offer Documents, as the case may be.

Yours faithfully,

For and on behalf of Kotak Securities Limited


Authorized signatory
Name: **Umesh Gupta**
Designation: **DVP**

CC:

Book Running Lead Managers

Axis Capital Limited

1st Floor, Axis House, Pandurang Budhkar Marg, Worli,
Mumbai 400 025, Maharashtra, India

BofA Securities India Limited

Ground Floor, “A” Wing, One BKC “G” Block, Bandra Kurla Complex
Bandra (East), Mumbai 400 051 Maharashtra, India

IIFL Capital Services Limited

(formerly known as IIFL Securities Limited)

24th Floor, One Lodha Place
Senapati Bapat Marg, Lower Parel (West) Mumbai 400 013
Maharashtra, India

Kotak Mahindra Capital Company Limited

27 BKC, 1st Floor
Plot No. C-27, “G” Block
Bandra Kurla Complex, Bandra
(East) Mumbai 400 051, Maharashtra, India

Legal Counsel to the Company as to Indian Law

Shardul Amarchand Mangaldas & Co.

Prestige Sterling Square
Madras Bank Road, Off Lavelle Road
Bengaluru – 560 001
Karnataka, India

Legal Counsel to the Book Running Lead Managers as to Indian Law

Trilegal

7th Floor, Marksquare
61, St. Marks Road
Bengaluru 560 001
Karnataka, India

International Legal Counsel to the Book Running Lead Managers

Latham & Watkins LLP

9 Raffles Place
#42-02 Republic Plaza
Singapore 048 619

Kotak Securities Limited

CIN: U99999MH1994PLC134051

4th Floor, 12 BKC, C27 G Block,
Bandra Kurla Complex, Bandra (E)
Mumbai-400 051 Maharashtra.

 ks.compliance@kotak.com  www.kotaksecurities.com

Registered Office :

27BKC, C 27, G Block
Bandra Kurla Complex
Bandra (E), Mumbai - 400051

 T +91 22 43360000

Annexure A

1. Registration Number:	INZ000200137
2. Date of registration / Renewal of registration:	September 14, 2018
3. Date of expiry of registration:	The certificate will remain valid till suspended
4. If applied for renewal, date of application:	NA
5. Any communication from SEBI prohibiting Kotak Securities Limited from acting as Syndicate Member:	NIL
6. Any enquiry/investigation being conducted by SEBI:	NIL
7. Period up to which registration/renewal fees has been paid:	Paid for the period
8. Details of any penalty imposed:	NA

**Kotak Securities Limited**

CIN: U99999MH1994PLC134051

4th Floor, 12 BKC, C27 G Block,
Bandra Kurla Complex, Bandra (E)
Mumbai-400 051 Maharashtra. ks.compliance@kotak.com  www.kotaksecurities.comRegistered Office :
27BKC, C 27, G Block
Bandra Kurla Complex
Bandra (E), Mumbai - 400051 T +91 22 43360000

भारतीय प्रतिभूति और विनियम बोर्ड
SECURITIES AND EXCHANGE BOARD OF INDIA

(स्टॉक दलाल और उप-दलाल) विनियम, 1992
(STOCK BROKERS AND SUB-BROKERS) REGULATIONS, 1992

000 1 2 2 4

(विनियम 6 तथा 10ख / Regulations 6 and 10B)

रजिस्ट्रीकरण प्रमाणपत्र
CERTIFICATE OF REGISTRATION

बोर्ड, भारतीय प्रतिभूति और विनियम बोर्ड अधिनियम, 1992 के अधीन बनाये गये नियमों और विनियमों के साथ पठित उस अधिनियम की धारा 12 की उप-धारा (1) द्वारा प्रदत्त शक्तियों का प्रयोग करते हुए

In exercise of the powers conferred by sub-section (1) of section 12 of the Securities and Exchange Board of India Act, 1992, read with the rules and regulations made thereunder, the Board hereby grants a certificate of registration to

KOTAK SECURITIES LIMITED

Trade Name: KOTAK SECURITIES LIMITED

27BKC, C 27 G BLOCK, BANDRA KURLA COMPLEX, BANDRA - E

MUMBAI CITY

MUMBAI

MAHARASHTRA

400051

को प्रतिभूतियों में क्रय, विक्रय या व्यौहार / व्यापारों के समाशोधन तथा निपटान के क्रियाकलाप करने के लिए और ऐसे अन्य क्रियाकलाप जो स्टॉक एक्सचेंज (एक्सचेंजों) / समाशोधन निगम (निगमों) द्वारा अनुज्ञात हों करने के लिए, बोर्ड द्वारा, समय-समय पर, उसके लिए विनिर्दिष्ट शर्तों के अधीन, स्टॉक दलाल / सांपत्तिक व्यापारिक सदस्य / समाशोधन सदस्य के रूप में रजिस्ट्रीकरण प्रमाणपत्र एतद्द्वारा प्रदान करता है।

as a

Stock Broker

stock broker / proprietary trading member / clearing member for carrying on the activities of buying, selling or dealing in securities / clearing and settlement of trades and for carrying on such other activities as are permitted by stock exchange(s)/ clearing corporation(s), subject to the conditions specified therefor, from time to time, by the Board.

आबंटित रजिस्ट्रीकरण संख्या निम्नानुसार है / Registration number allotted is as under: INZ000200137

यह प्रमाणपत्र तब तक विधिमान्य रहेगा जब तक यह विनियमों के अनुसार निलंबित या रद्द नहीं हो जाता।

This certificate shall be valid till it is suspended or cancelled in accordance with the Regulations.



तारीख / Date : September 14, 2018

आदेश द्वारा / By order
भारतीय प्रतिभूति और विनियम बोर्ड के लिए और की ओर से
For and on behalf of Securities and Exchange Board of India

ANUPMA CHADHA

प्राधिकृत हस्ताक्षरकर्ता Authorised Signatory



Investment Banking

Date: September 18, 2026

To,

MONEYVIEW LIMITED

17/1, 1st and 2nd Floor, The Address
Building, Outer Ring Road,
Marathahalli, Kadubeesanahalli,
Bangalore 560 103, Karnataka, India

Dear Sir / Madam,

Re: Proposed initial public offering of equity shares of face value ₹ 1 each (the "Equity Shares") of Moneyview Limited (the "Company" and such offering, the "Offer")

We, Kotak Mahindra Capital Company Limited, do hereby consent to act as book running lead manager to the Offer and to our name and the details mentioned herein, being inserted as a book running lead manager to the Offer in the Red herring prospectus ("RHP") intended to be filed by the Company with the Securities and Exchange Board of India (the "SEBI"), Registrar of Companies ("RoC") and any relevant stock exchange(s) where the Equity Shares are proposed to be listed (the "Stock Exchanges") as applicable, and any publicity material, press release, presentation or any other documents in relation to the Offer.

The following details with respect to us may be disclosed in the Offer Documents and any other documents in relation to the Offer:

The following details with respect to us may be disclosed in the Offer Documents.

Logo	
Name	Kotak Mahindra Capital Company Limited
Address	1st Floor, 27BKC, Plot No. C-27, 'G' Block, Bandra Kurla Complex, Bandra (East), Mumbai 400 051, Maharashtra, India
Telephone	(+91 22) 4336 0000
Email	moneyview.ipo@kotak.com
Investor Grievances Email	kmccredressal@kotak.com
Web Site	https://investmentbank.kotak.com
Compliance Officer	Mr. Arun Mathew
Contact Person	Mr. Ganesh Rane
SEBI Registration No.	INM000008704
CIN	U67120MH1995PLC134050

Kotak Mahindra Capital Company Limited

CIN U67120MH1995PLC134050

Registered Office:

27BKC

C - 27, "G" Block

Bandra Kurla Complex

Bandra (East), Mumbai - 400 051, India.

T +91 22 43360000

F +91 22 67132445

<https://investmentbank.kotak.com>



Investment Banking

We further confirm that the above information in relation to us is true, correct, adequate and not misleading in any material respect and without omission of any matter that is likely to mislead, and adequate to enable investors to make a well-informed decision.

We enclose a copy of our registration certificate.

We confirm that we will immediately inform the Company of any changes to the above information until the date when the Equity Shares commence trading on the Stock Exchanges.

This consent letter is for information and for inclusion (in part or full) in the Offer Documents and/or for the records to be maintained by the Book Running Lead Managers and may be relied upon by the Company, the other Book Running Lead Managers and the legal advisors to each of the Company and the Book Running Lead Managers in relation to the Offer.

We also consent to the inclusion of this letter as a part of "Material Contracts and Documents for Inspection" in connection with the Offer, which will be available to the public for inspection from date of the filing of the red herring prospectus until the Bid/ Offer Closing Date.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP.

Yours faithfully,

For and on behalf of Kotak Mahindra Capital Company Limited

Authorised Signatory

Kotak Mahindra Capital Company Limited

CIN U67120MH1995PLC134050

Registered Office:

27BKC

C - 27, "G" Block

Bandra Kurla Complex

Bandra (East), Mumbai - 400 051, India.

T +91 22 43360000

F +91 22 67132445

<https://investmentbank.kotak.com>



Investment Banking

"Annexure A"

We hereby confirm that as on date the following details in relation to our registration with the Securities and Exchange Board of India as a book running lead manager is true and correct:

1.	Registration Number	INM000008704
2.	Date of permanent registration/ Renewal of registration	February 1, 2014 (Date of Permanent Registration)
3.	Date of expiry of registration	NA
4.	If applied for renewal, date of application	NA

Kotak Mahindra Capital Company Limited

CIN U67120MH1995PLC134050

Registered Office:

27BKC

C - 27, "G" Block

Bandra Kurla Complex

Bandra (East), Mumbai - 400 051, India.

T +91 22 43360000

F +91 22 67132445

<https://investmentbank.kotak.com>

मर्चेन्ट बैंककार

प्ररूप ख
FORM B

MERCHANT BANKER

भारतीय प्रतिभूति और विनियम बोर्ड
SECURITIES AND EXCHANGE BOARD OF INDIA

002739

(मर्चेन्ट बैंककार) विनियम, 1992
(MERCHANT BANKERS) REGULATIONS, 1992

(विनियम 8)
(regulation 8)

Regulation 8A

रजिस्ट्रीकरण प्रमाणपत्र
CERTIFICATE OF REGISTRATION

PERMANENT REGISTRATION

- I. बोर्ड, उसके द्वारा बनाए गए नियमों और विनियमों के साथ पठित भारतीय प्रतिभूति और विनियम बोर्ड अधिनियम, 1992 की धारा 12 की उपधारा (1) द्वारा प्रदत्त शक्तियों का प्रयोग करते हुए इसके द्वारा प्रवर्ग I / H / III / IV में मर्चेन्ट बैंककार के रूप में
- I. In exercise of the powers conferred by sub-section (1) of section 12 of the Securities and Exchange Board of India Act, 1992, read with the rules and regulations made thereunder the Board hereby grants a certificate of registration to

KOTAK MAHINDRA CAPITAL COMPANY LIMITED
27 BKC, POLT NO. C-27, G BLOCK
BANDRA KURLA COMPLEX
BANDRA (E)
MUMBAI-400051

को नियमों में शर्तों के अधीन रहते हुए और विनियमों के अनुसार निम्नलिखित क्रियाकलाप करने का रजिस्ट्रीकरण प्रमाणपत्र देता है :- as a merchant banker in Category I / H / III / IV subject to conditions in the rules and in accordance with the regulations to carry out following activities :-

- *1. किसी निर्गमन का प्रबंध जिसके अन्तर्गत प्रोस्पेक्टस तैयार करना, निर्गमन से संबंधित जानकारी एकत्र करना, वित्तपोषण संरचना अवधारित करना, वित्तदाताओं से संबंध बनाना, अंतिम आबंटन और अधिक आवेदन धनराशि का प्रतिदाय है। Management of any issue, including preparation of prospectus, gathering information relating to the issue, determining financing structure, tie up of financiers, final allotment and refund of excess application money.
 - *2. विनिधान सलाहकार। Investment Adviser
 - *3. निर्गमनों का निम्नांकन। Underwriting of Issues.
 - *4. सविभाग प्रबंध सेवाएं। Portfolio Management Services.
 - *5. किसी निर्गमन के प्रबंधक, परामर्शी या सलाहकार जिनके अन्तर्गत निगमित सलाहकार सेवाएं हैं। Manager, Consultant or Adviser to any issue including corporate advisory services.
 - *6. परामर्शी या सलाहकार। Consultant or Adviser.
- (*जो लागू न हो उसे काट दें) (*Delete whichever are not applicable)

II. मर्चेन्ट बैंककार के लिए रजिस्ट्रीकरण कोड

II. Registration Code for the merchant banker is MB /

INM000008704

है।

III. यह प्रमाणपत्र

This certificate of Registration shall be valid for permanent

III. This Certificate shall be valid from unless suspended or cancelled by the Board

तक विधिमानी होगा और जैसे भारतीय प्रतिभूति और विनियम बोर्ड (मर्चेन्ट बैंककार) विनियम, 1992 में विनिर्दिष्ट है नवीकृत किया जा सकेगा।
and may be renewed as specified in regulation 9 of the Securities and Exchange Board of India (Merchant Banker(s) Regulations, 1992.

आदेश द्वारा
By order



B.K. GUPTA

MUMBAI

स्थान Place

MAY 12, 2014

तारीख Date

भारतीय प्रतिभूति और विनियम बोर्ड

के लिए और उसकी ओर से

For and on behalf of

Securities and Exchange Board of India

CONSENT LETTER FROM THE REGISTRAR TO THE OFFER

Date: February 11, 2026

To,

**The Board of Directors,
Moneyview Limited**No. 17/1, Kadubeesanahalli
Outer Ring Road
Bangalore, 560087
Karnataka, India

Dear Sir/Madam,

Re: Proposed initial public offering of equity shares bearing face value ₹ 1 each ("Equity Shares") by Moneyview Limited (the "Company") and such offering, comprising a fresh issue of the Equity Shares by the Company ("Fresh Issue") and an offer for sale of Equity Shares by certain existing shareholders of the Company (the "Offer for Sale", and together with the Fresh Issue, the "Offer" or "IPO")

Sub: Consent Letter from the Registrar to the IPO

We, **MUFG Intime India Private Limited** (Formerly *Link Intime India Private Limited*), hereby consent to act as Registrar to the Offer and to our name and the following details being inserted as Registrar to the Offer in the draft red herring prospectus ("DRHP"), the red herring prospectus ("RHP") and the prospectus ("Prospectus") (collectively, the "**Offer Documents**") intended to be filed by the Company with the Securities and Exchange Board of India (the "**SEBI**") and any relevant stock exchange(s) where the Equity Shares of the Company are proposed to be listed (the "**Stock Exchanges**") and the Red Herring Prospectus ("**RHP**") and the Prospectus (collectively referred to as, the "**Offer Documents**") which the Company intends to file with the Registrar of Companies, Karnataka at Bengaluru ("**RoC**") and thereafter, file with SEBI and the Stock Exchanges, and in any other Offer related documents.

We hereby authorise you to deliver this consent letter to SEBI, the Stock Exchanges, the RoC, pursuant to the provisions of Sections 26 and 32 of the Companies Act, 2013 and any other regulatory authorities as may be required and/or for the records to be maintained by the Book Running Lead Managers and in accordance with applicable law. The following details with respect to us may be disclosed in the Offer Documents and any other documents in relation to the Offer.

Name: MUFG Intime India Private Limited (Formerly *Link Intime India Private Limited*)Logo:  MUFG Intime

Address: C-101, Embassy 247, L.B.S Marg, Vikhroli (West), Mumbai – 400 083, Maharashtra, India

Telephone Number: +91 810 811 4949

Website: www.in.mpms.mufg.comE-mail: moneyview.ipo@in.mpms.mufg.com

Contact Person: Shanti Gopalkrishnan

Investor Grievance E-mail: moneyview.ipo@in.mpms.mufg.com

SEBI Registration No.: INR000004058

URL of SEBI website: www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=10

CIN: U67190MH1999PTC118368

We enclose a copy of our registration certificate and declaration regarding our registration with SEBI, as **Annexure A** and **Annexure B**, in the required format. We also certify that our registration is valid as on date and that we have not been prohibited or debarred by SEBI or any other regulatory authority, court or tribunal from acting as an intermediary in capital market issues. We also confirm that we have not been debarred from functioning by any regulatory authority, court or tribunal.

We confirm that the information and confirmations set out in this consent are true, correct, adequate, complete, not misleading in any respect and do not omit to state a material fact necessary in order to make the statements herein, in the light of the circumstances under which they were made, not misleading.

We confirm that we will immediately communicate any changes in writing in the above information to the book running lead managers to the Offer ("**Book Running Lead Managers**" or "**BRLMs**") until the date when the Equity Shares allotted and transferred in the Offer, commence trading on the Stock Exchanges. In the absence of any such communication from us, Book Running Lead Managers and the legal counsels, each to the Company and the Book Running Lead Managers, can assume that there is no change to the above information until the Equity Shares commence trading on the Stock Exchanges pursuant to the Offer.

This consent letter including any annexures hereto is for information and for inclusion (in part or full) in the Offer Documents or any other Offer-related material, and may be relied upon by the Company, the Book Running Lead Managers and the legal advisors appointed by the Company and the Book Running Lead Managers in relation to the Offer. We hereby consent to the submission of this consent letter as may be necessary to the SEBI, the RoC, pursuant to the provisions of Sections 26 and 32 of the Companies Act, 2013, the relevant stock exchanges and any other regulatory authority and/or for the records to be maintained by the Book Running Lead Managers and in accordance with applicable law.

We hereby consent to the submission and disclosure of this consent letter as may be necessary to SEBI, the RoC, the relevant stock exchanges, repository portal of the stock exchanges as required pursuant to the SEBI circular dated December 5, 2024, and any other regulatory authority and/or for the records to be maintained by the Book Running Lead Managers and in accordance with the applicable law.

We also consent to the inclusion of this letter as a part of "**Material Contracts and Documents for Inspection**" in connection with this Offer, which will be available for public for inspection from date of the filing of the RHP until the Bid/Offer Closing Date.

We hereby consent to this consent letter being disclosed by the Book Running Lead Managers, if required (i) by reason of any law, regulation or order of a court or by any governmental or competent regulatory authority, or (ii) in seeking to establish a defence in connection with, or to avoid, any actual, potential or threatened legal, arbitral or regulatory proceeding or investigation.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Offer Documents, as the case maybe.

Yours faithfully,

For and on behalf of MUFG Intime India Private Limited (*Formerly Link Intime India Private Limited*)



Authorized signatory

Name: Sumit Dudani

Date: February 11, 2026

Designation: Sr. Vice President – Primary Market

Cc:

The Book Running Lead Managers ("BRLM")

Axis Capital Limited

1st Floor, Axis House,
Pandurang Budhkar Marg, Worli,
Mumbai 400 025, Maharashtra, India

BofA Securities India Limited

Ground Floor, "A" Wing, One BKC
"G" Block, Bandra Kurla Complex
Bandra (East), Mumbai 400 051

A Part of MUFG Corporate Markets, a division of MUFG Pension & Market Services

Maharashtra, India

IIFL Capital Services Limited

(formerly known as IIFL Securities Limited)

24th Floor, One Lodha Place
Senapati Bapat Marg, Lower Parel (West)
Mumbai 400 013
Maharashtra, India

Kotak Mahindra Capital Company Limited

27 BKC, 1st Floor
Plot No. C-27, "G" Block
Bandra Kurla Complex, Bandra
(East) Mumbai 400 051, Maharashtra, India

Legal Counsel to the Issuer**Shardul Amarchand Mangaldas & Co.**

Prestige Sterling Square
Madras Bank Road, Off Lavelle Road
Bengaluru – 560 001
Karnataka, India

Legal Counsel to the Book Running Lead Managers as to Indian Law**Trilegal**

7th Floor, Marksquare
61, St. Marks Road
Bengaluru 560 001
Karnataka, India

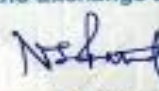
International Legal Counsel to the Book Running Lead Managers**Latham & Watkins LLP**

9 Raffles Place
#42-02 Republic Plaza
Singapore 048 619

Annexure A

We hereby confirm that as on date the following details in relation to our registration with the Securities and Exchange Board of India as a registrar to an issue and share transfer agent are true and correct:

1. Registration Number:	INR000004058
2. Date of registration / Renewal of registration:	05.12.2024
3. Date of expiry of registration:	NA
4. If applied for renewal, date of application:	NA
5. Any communication from SEBI prohibiting registrar from acting as registrar and share transfer agent to the Offer:	None
6. Any enquiry/investigation being conducted by SEBI:	None
7. Period up to which registration/ renewal fees has been paid:	Permanent Registration / December 04, 2029
8. Details of any penalty imposed	It has a clean track record and no penalty has been imposed upon it by SEBI in the past except below cases: Adjudication order no. Order/BM/JR/2022-23/ 23296 –23297 dated January 31, 2023 in the matter of complaint by Pushpaben Rasiklal Patel. Adjudication Order No. Order/AN/SM/2024-25/31090 dated 30.12.2024 passed by the Adjudicating Officer in the matter of Link Intime India Private Limited levying a monetary penalty amount of Rs. 1 Lakh. The penalty amount was paid on 10 January 2025. Adjudication Order No. Order/NH/YK/2024-25/31191 dated 11.02.2025 passed by the Adjudicating Officer in respect of Link Intime India Private Limited (Noticee) in the matter of TSR Consultants Private Limited levying a monetary penalty amount of Rs. 1 Lakh. The penalty amount was paid on 20 February 2025.

निर्गम रजिस्ट्रार और शेयर अंतरण अभिकर्ता	FORM B	REGISTRARS TO AN ISSUE AND SHARE TRANSFER AGENTS
भारतीय प्रतिभूति और विनियम बोर्ड SECURITIES AND EXCHANGE BOARD OF INDIA [निर्गम-रजिस्ट्रार और शेयर अंतरण अभिकर्ता] विनियम, 1993 (Registrars to an issue and Share transfer agents) Regulations, 1993 (विनियम 8) (Regulation 8)		
00 1450 रजिस्ट्रीकरण का प्रमाणपत्र CERTIFICATE OF REGISTRATION		
I. बोर्ड, भारतीय प्रतिभूति और विनियम अधिनियम, 1992 के अधीन बनाये गए नियमों और विनियमों के तहत उक्त अधिनियम की धारा 12 की उपधारा (1) द्वारा प्रदत्त शक्तियों का प्रयोग करते हुए प्रवर्ग-I में निर्गम-रजिस्ट्रार और शेयर अंतरण अभिकर्ता/प्रवर्ग-II में निर्गम-रजिस्ट्रार/शेयर अंतरण अभिकर्ता के रूप में I. In exercise of the powers conferred by sub-section (1) of section 12 of the Securities and Exchange Board of India Act, 1992 read with the rules and regulations made thereunder, the Board hereby grants a certificate of registration to		
MUFG INTIME INDIA PRIVATE LIMITED C-101 1ST FLOOR, 247 PARK, LBS MARG, VIKHROLI WEST MUMBAI - 400083, MAHARASHTRA INDIA		
को नियमों की शर्तों के अधीन रहते हुए और विनियमों के अनुसार क्रियकलाप करते के लिए, जैसे उसमें विनिर्दिष्ट है, इसके द्वारा रजिस्ट्रीकरण का प्रमाणपत्र देता है। as registrars to an issue and share transfer agent in Category I*/registrar to an issue*/share transfer agent* in Category II, subject to the conditions in the rules and in accordance with the regulations to carry out the activities as specified therein.		
II. निर्गम-रजिस्ट्रार और शेयर अंतरण अभिकर्ता का रजिस्ट्रीकरण कोड II. Registration Code for the registrar to an issue and share transfer agent is		
		INR000004058
This certificate of Registration shall be valid from 05/12/2024, unless Suspended or cancelled by the Board (Certificate re-issued w.e.f 29.01.2025)		
III. जब तक नवीकृत न किया जाए रजिस्ट्रीकरण प्रमाणपत्र लक्ष विधिमान्य है। III. Unless renewed, the certificate of registration is valid from		
स्थान Place Mumbai		आदेश से भारतीय प्रतिभूति और विनियम बोर्ड के लिए और उसकी ओर से By order For and on behalf of Securities and Exchange Board of India
संरक्षित Date January 29, 2025	 Narendra Rawat अधिकृत हस्ताक्षरकर्ता / Authorised Signatory	

**CONSENT LETTER FROM THE ESCROW COLLECTION BANK, REFUND BANK AND
SPONSOR BANK AND BANKER TO THE ISSUE**

Date: 20 July, 2026

To,

The Board of Directors

Moneyview Limited

17/1, 1st and 2nd Floor, The Address Building,
Outer Ring Road, Marathahalli,
Kadubeesanahalli, Bellandur,
Bangalore South,
Bangalore- 560103, Karnataka

Dear Sir/Madam,

Sub: Proposed initial public offering of equity shares of face value of ₹ 1 each (the "Equity Shares") Moneyview Limited (the "Company") and such offering, comprising of a fresh issue of the Equity Shares of the Company ("Fresh Issue") and an offer for sale of Equity Shares by certain existing shareholders of the Company (the "Offer for Sale", and together with the Fresh Issue, the "Offer")

We, ICICI Bank Limited, do hereby consent to act as the Escrow Collection Banks, Refund Banks, Sponsor Bank and Banker to The Issue to our name and details mentioned herein being inserted as Escrow Collection Banks, Refund Banks, Sponsor Bank and Banker to The Issue in the red herring prospectus ("**RHP**") and the prospectus ("**Prospectus**") (collectively, the "**Offer Documents**") which the Company intends to file, with the Registrar of Companies, Karnataka, at Bengaluru ("**RoC**"), the Securities and Exchange Board of India ("**SEBI**") and the stock exchanges where the Equity Shares are proposed to be listed ("**Stock Exchanges**") and in any publicity material, press release, presentation or any other documents in relation to the Offer.

We hereby authorise you to deliver this consent letter to the SEBI, the Stock Exchanges, the RoC and any other regulatory authorities as may be required. The following details with respect to us may be disclosed in the Offer Documents and any other documents in relation to the Offer:

Name:	ICICI Bank Limited
Address:	Capital Market Division, 163, 5th Floor, H.T.Parekh Marg, Backbay Reclamation, Churchgate, Mumbai – 400020
Telephone number:	022- 68052182
Fax number:	022- 22611138
E-mail:	lpocmg@icici.bank.in
Website:	www.icici.bank.in
Contact Person:	Mr. Varun Badai
SEBI Registration Number:	INBI000000004
CIN No:	L65190GJ1994PLC021012

ICICI Bank Limited

**CMD Branch, 163,
Ground Floor, Near ATM,
H. T. Parekh Marg, Churchgate,
Mumbai - 400 020,
Maharashtra, India.**

Tel. : 022-66538852
Fax : 022-66538855
Website www.icici.bank.in
CIN :L65190GJ1994PLC021012

Regd. Office : ICICI Bank Tower, Near Chakli Circle,
Old Padra Road, Vadodara 390 007,
India.

Corp. Office : ICICI Bank Towers, Bandra-Kurla
Complex, Mumbai 400051, India.

We enclose a copy of our registration certificate and declaration regarding our registration with the SEBI in the required format (**Annexure A**). We also certify that our registration is valid as on date and that we have not been prohibited by the SEBI, any other regulatory authority, court or tribunal from acting as an intermediary in capital market issues. We have also not been debarred from functioning by any regulatory authority.

We further confirm that the above information in relation to us is true, correct, adequate and not misleading in any material respect.

We confirm that we will immediately communicate any changes in writing in the above information to the Company and the book running lead managers to the Offer ("**Book Running Lead Managers**") until the date when the Equity Shares commence trading on the Stock Exchanges. In the absence of any such communication from us, the Book Running Lead Managers and the legal advisors, each to the Company and the Book Running Lead Managers, can assume that there is no change to the above information until the Equity Shares commence trading on the Stock Exchanges pursuant to the Offer.

This consent letter is for information and inclusion (in part or full) in the Offer Documents or any other Offer -related material, and may be relied upon by the Company, the Book Running Lead Managers and the legal advisors appointed by the Company and the Book Running Lead Managers, in relation to the Offer.

We hereby consent to the submission and disclosure of this consent letter as may be necessary to SEBI, the RoC, the relevant stock exchanges, repository portal of the Stock Exchanges as required pursuant to the SEBI circular dated December 5, 2024 and any other regulatory authority and/or for the records to be maintained by the Book Running Lead Managers and in accordance with applicable law.

We also consent to the inclusion of this letter as a part of "*Material Contracts and Documents for Inspection*" in connection with the Offer, which will be available to the public for inspection from the date of the filing of the RHP until the Bid/Offer Closing Date.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Offer Documents, as the case may be.

Yours faithfully,

For and on behalf of **ICICI Bank Limited**



Authorized signatory
Name: Sujit Lingam
Designation: Chief Manager

ICICI Bank Limited

CMD Branch, 163,
Ground Floor, Near ATM,
H. T. Parekh Marg, Churchgate,
Mumbai - 400 020,
Maharashtra, India.

Tel. : 022-66538852
Fax : 022-66538855
Website www.icici.bank.in
CIN : L65190GJ1994PLC021012

Regd. Office : ICICI Bank Tower, Near Chakli Circle,
Old Padra Road, Vadodara 390 007,
India.

Corp. Office : ICICI Bank Towers, Bandra-Kurla
Complex, Mumbai 400051, India.

CC:

Book Running Lead Managers

Axis Capital Limited

1st Floor, Axis House,
Pandurang Budhkar Marg, Worli,
Mumbai 400 025, Maharashtra, India

BofA Securities India Limited

Ground Floor, "A" Wing, One BKC
"G" Block, Bandra Kurla Complex
Bandra (East), Mumbai 400 051
Maharashtra, India

IIFL Capital Services Limited

(formerly known as IIFL Securities Limited)

24th Floor, One Lodha Place
Senapati Bapat Marg, Lower Parel (West)
Mumbai 400 013
Maharashtra, India

Kotak Mahindra Capital Company Limited

27 BKC, 1st Floor
Plot No. C-27, "G" Block
Bandra Kurla Complex, Bandra
(East) Mumbai 400 051, Maharashtra, India

Legal Counsel to the Company as to Indian Law

Shardul Amarchand Mangaldas & Co.

Prestige Sterling Square
Madras Bank Road, Off Lavelle Road
Bengaluru – 560 001
Karnataka, India

Legal Counsel to the Book Running Lead Managers as to Indian Law

Trilegal

7th Floor, Marksquare
61, St. Marks Road
Bengaluru 560 001
Karnataka, India

International Legal Counsel to the Book Running Lead Managers

Latham & Watkins LLP

9 Raffles Place
#42-02 Republic Plaza
Singapore 048 619

ICICI Bank Limited

CMD Branch, 163,
Ground Floor, Near ATM,
H. T. Parekh Marg, Churchgate,
Mumbai - 400 020,
Maharashtra, India.

Tel. : 022-66538852
Fax : 022-66538855
Website www.icici.bank.in
CIN : L65190GJ1994PLC021012

Regd. Office : ICICI Bank Tower, Near Chakli Circle,
Old Padra Road, Vadodara 390 007,
India.

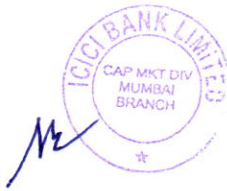
Corp. Office : ICICI Bank Towers, Bandra-Kurla
Complex, Mumbai 400051, India.

Annexure A

Date: 20 July 2026

We hereby confirm that as on date the following details in relation to our registration with the Securities and Exchange Board of India as a Escrow Collection Banks, Refund Banks, Sponsor Bank and Banker to The Issue is true and correct:

1. Registration Number:	INBI00000004
2. Date of registration / Renewal of registration:	1/11/2015
3. Date of expiry of registration:	Permanent Registration
4. If applied for renewal, date of application:	NA
5. Any communication from SEBI prohibiting ICICI Bank from acting as Escrow Collection Banks, Refund Banks, Sponsor Bank, Banker to The Issue:	NO
6. Any enquiry/investigation being conducted by SEBI from BTI perspective:	NO
7. Details of any penalty imposed	NA
8. Period upto which registration/renewal fees have been paid	Permanent Registration

**ICICI Bank Limited**

CMD Branch, 163,
Ground Floor, Near ATM,
H. T. Parekh Marg, Churchgate,
Mumbai - 400 020,
Maharashtra, India.

Tel. : 022-66538852
Fax : 022-66538855
Website www.icici.bank.in
CIN :L65190GJ1994PLC021012

Regd. Office : ICICI Bank Tower, Near Chakli Circle,
Old Padra Road, Vadodara 390 007,
India.

Corp. Office : ICICI Bank Towers, Bandra-Kurla
Complex, Mumbai 400051, India.

निर्गमन बैंककार

फॉर्म 8
FORM-8

BANKERS TO AN ISSUE

भारतीय प्रतिभूति और विनियम बोर्ड
SECURITIES AND EXCHANGE BOARD OF INDIA

(निर्गमन बैंककार) विनियम, 1994

0004 19 (BANKERS TO AN ISSUE) REGULATIONS, 1994

(विनियम 7)

(Regulation 7)

रजिस्ट्रीकरण का प्रमाणपत्र
CERTIFICATE OF REGISTRATION

Regulation 7A

PERMANENT REGISTRATION

- 1) बोर्ड, भारतीय प्रतिभूति और विनियम बोर्ड अधिनियम, 1992 के अधीन बनाये गये नियमों और विनियमों के साथ पठित इसकी धारा 12 की उप धारा (1) द्वारा प्रदत्त शक्तियों का प्रयोग करते हुए,
1) In exercise of the powers conferred by sub-section (1) of section 12 of the Securities and Exchange Board of India Act, 1992, read with the rules and regulations made thereunder, the Board hereby grants a certificate of registration to

ICICI BANK LIMITED
LANDMARK
RACE COURSE
VADODARA - 390 007

को नियमों में, शर्तों के अधीन रहने हुए और विनियमों के अनुसार निर्गमन बैंककार के रूप में रजिस्ट्रीकरण का प्रमाणपत्र इसकी द्वारा प्रदान करता है।
as a banker to an issue subject to the conditions in the rules and in accordance with the regulations.

- 2) निर्गमन बैंककार के लिए रजिस्ट्रीकरण कोड है। INB1000000004
2) Registration Code for the Banker to an issue is

- 3) जब तक नवीकृत न किया जाए, रजिस्ट्रीकरण का प्रमाणपत्र तक विधिमान्य है।
3) Unless renewed, the certificate of registration is valid from

- 3) This Certificate of Registration shall be valid for permanent, unless suspended or cancelled by the Board.



आदेश से
भारतीय प्रतिभूति और विनियम बोर्ड
के लिए और उसकी ओर से
By order
For and on behalf of
Securities and Exchange Board of India

RUCHI CHOIER

प्राधिकृत हस्ताक्षरकर्ता Authorised Signatory

स्थान Place MUMBAI

तारीख Date JUNE 03, 2013



CONSENT LETTER FROM THE ESCROW COLLECTION BANKS/REFUND BANKS /PUBLIC OFFER BANK

Date: July 20, 2026

To,

**The Board of Directors
Moneyview Limited**

17/1, 1st and 2nd Floor, The Address Building,
Outer Ring Road, Marathahalli,
Kadubeesanahalli, Bellandur,
Bangalore South,
Bangalore- 560103, Karnataka

Dear Sir/Madam,

Sub: Proposed initial public offering of equity shares of face value of ₹ 1 each (the "Equity Shares") Moneyview Limited (the "Company") and such offering, comprising of a fresh issue of the Equity Shares of the Company ("Fresh Issue") and an offer for sale of Equity Shares by certain existing shareholders of the Company (the "Offer for Sale", and together with the Fresh Issue, the "Offer")

We, **Axis Bank Limited** do hereby consent to act as the **Public Offer Bank/Sponsor Bank** and to our name and details mentioned herein being inserted as **Public Offer Bank/Sponsor Bank** in the red herring prospectus ("RHP") and the prospectus ("Prospectus") (collectively, the "Offer Documents") which the Company intends to file, with the Registrar of Companies, Karnataka, at Bengaluru ("RoC"), the Securities and Exchange Board of India ("SEBI") and the stock exchanges where the Equity Shares are proposed to be listed ("Stock Exchanges") and in any publicity material, press release, presentation or any other documents in relation to the Offer.

We hereby authorise you to deliver this consent letter to the SEBI, the Stock Exchanges, the RoC and any other regulatory authorities as may be required. The following details with respect to us may be disclosed in the Offer Documents and any other documents in relation to the Offer:

Name: **Axis Bank Limited**
Address: **Nitesh Timesquare, Level 3, No.8, MG Road, Bangalore-560 001.**
Telephone Number: **+91 8884409969**
Email: **CBBBangalore.Branchhead@axis.bank.in**
Website: **www.axisbank.com**
Contact Person: **B. Sreenivasa Babu**
SEBI Registration Number: **INBI00000017**

We enclose a copy of our registration certificate and declaration regarding our registration with the SEBI in the required format (**Annexure A**). We also certify that our registration is valid as on date and that we have not been prohibited by the SEBI, any other regulatory authority, court or tribunal from acting as an intermediary in capital market issues. We have also not been debarred from functioning by any regulatory authority.

We further confirm that the above information in relation to us is true, correct, adequate and not misleading in any material respect.

We confirm that we will immediately communicate any changes in writing in the above information to the Company and the book running lead managers to the Offer ("**Book Running Lead Managers**") until the date when the Equity Shares commence trading on the Stock Exchanges. In the absence of any such communication from us, the Book Running Lead Managers and the legal advisors, each to the Company and the Book Running Lead Managers, can assume that there is no change to the above information until the Equity Shares commence trading on the Stock Exchanges pursuant to the Offer.



This consent letter is for information and inclusion (in part or full) in the Offer Documents or any other Offer -related material, and may be relied upon by the Company, the Book Running Lead Managers and the legal advisors appointed by the Company and the Book Running Lead Managers, in relation to the Offer.

We hereby consent to the submission and disclosure of this consent letter as may be necessary to SEBI, the RoC, the relevant stock exchanges, repository portal of the Stock Exchanges as required pursuant to the SEBI circular dated December 5, 2024 and any other regulatory authority and/or for the records to be maintained by the Book Running Lead Managers and in accordance with applicable law.

We also consent to the inclusion of this letter as a part of "*Material Contracts and Documents for Inspection*" in connection with the Offer, which will be available to the public for inspection from the date of the filing of the RHP until the Bid/Offer Closing Date.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Offer Documents, as the case may be.

Yours faithfully,

For and on behalf of Axis Bank Limited



Authorized signatory

Name: B. Sreenivasa Babu

Designation: Senior Vice President

CC:

Book Running Lead Managers

Axis Capital Limited

1st Floor, Axis House,
Pandurang Budhkar Marg, Worli,
Mumbai 400 025, Maharashtra, India

BofA Securities India Limited

Ground Floor, "A" Wing, One BKC
"G" Block, Bandra Kurla Complex
Bandra (East), Mumbai 400 051
Maharashtra, India

IIFL Capital Services Limited

(formerly known as IIFL Securities Limited)

24th Floor, One Lodha Place
Senapati Bapat Marg, Lower Parel (West)
Mumbai 400 013
Maharashtra, India

Kotak Mahindra Capital Company Limited

27 BKC, 1st Floor
Plot No. C-27, "G" Block
Bandra Kurla Complex, Bandra
(East) Mumbai 400 051, Maharashtra, India



Legal Counsel to the Company as to Indian Law

Shardul Amarchand Mangaldas & Co.

Prestige Sterling Square
Madras Bank Road, Off Lavelle Road
Bengaluru – 560 001
Karnataka, India
Legal Counsel to the Book Running Lead Managers as to Indian Law

Trilegal
7th Floor, Marksquare
61, St. Marks Road
Bengaluru 560 001
Karnataka, India

International Legal Counsel to the Book Running Lead Managers

Latham & Watkins LLP
9 Raffles Place
#42-02 Republic Plaza
Singapore 048 619



Annexure A

1. Registration Number:	INBI00000017
2. Date of registration / Renewal of registration:	June 19, 2021.
3. Date of expiry of registration:	Permanent Registration
4. If applied for renewal, date of application:	N/A
5. Any communication from SEBI prohibiting Axis Bank Ltd from acting as escrow collection banks/ refund banks/ public offer bank/sponsor banks:	N/A
6. Any enquiry/investigation being conducted by SEBI:	N/A
7. Period up to which registration/ renewal fees has been paid:	15 TH November 2027.
8. Details of any penalty imposed	N/A



निर्गमन बैंककार

इसका रूप
FORM-B

BANKERS TO AN ISSUE

भारतीय प्रतिभूति और विनियम बोर्ड
SECURITIES AND EXCHANGE BOARD OF INDIA

(निर्गमन बैंककार) विनियम, 1994
0004.10 (BANKERS TO AN ISSUE) REGULATIONS, 1994

(विनियम 7)
(Regulation 7)

Regulation 7A

रजिस्ट्रिकरण का प्रमाणपत्र
CERTIFICATE OF REGISTRATION

PERMANENT REGISTRATION

- 1) बोर्ड, भारतीय प्रतिभूति और विनियम बोर्ड अधिनियम, 1992 के अधीन बनाये गये नियमों और विनियमों के साथ चर्चित उसकी धारा 12 की उप धारा (1) द्वारा प्रदत्त शक्तियों का प्रयोग करते हुए,
1) In exercise of the powers conferred by sub-section (1) of section 12 of the Securities and Exchange Board of India Act, 1992, read with the rules and regulations made thereunder, the Board hereby grants a certificate of registration to

AXIS BANK LIMITED
3RD FLOOR, TRISHUL
OPP. SAMRTHESWAR TEMPLE
LAW GARDEN, ELLIS BRIDGE
AHMEDABAD 380 006

को नियमों में, जहाँ के अधीन रहते हुए और विनियमों के अनुसार निर्गमन बैंककार के रूप में रजिस्ट्रिकरण का प्रमाणपत्र इसके द्वारा प्रदान करता है।
as a banker to an issue subject to the conditions in the rules and in accordance with the regulations.

- 2) निर्गमन बैंककार के लिए रजिस्ट्रिकरण कोड
2) Registration Code for the Banker to an issue is

INB100000017

- 3) जब तक नवीकृत न किया जाए, रजिस्ट्रिकरण का प्रमाणपत्र
3) Unless renewed, the certificate of registration is valid from

तक विधिवान्वित है।

- 3) This Certificate of Registration shall be valid for permanent, unless suspended or cancelled by the Board.



आदेश से
भारतीय प्रतिभूति और विनियम बोर्ड
के लिए और उसकी ओर से
By order
For and on behalf of
Securities and Exchange Board of India

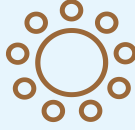
स्थान Place: MUMBAI

तारीख Date: FEBRUARY 6, 2013

RUCHI CHOJER

अधिकृत हस्ताक्षरकर्ता Authorised Signatory





Shardul Amarchand Mangaldas

March 3, 2026

Moneyview Limited

17/1, 1st and 2nd Floor, The Address Building,
Outer Ring Road, Marathahalli,
Kadubeesanahalli, Bangalore 560 103,
Karnataka, India

Dear Sir/Madam,

Proposed initial public offering of equity shares of face value of ₹ 1 (the “Equity Shares”) of Moneyview Limited (the “Company” and such offering, the “Offer”)

We, the undersigned, hereby consent to act as the legal counsel to the Company as to Indian law, in relation to the Offer and to our name being inserted as “Legal Counsel to the Company as to Indian Law” in the Draft Red Herring Prospectus intended to be filed by the Company with the Securities and Exchange Board of India (the “SEBI”), and any relevant stock exchanges where the Equity Shares are proposed to be listed (the “**Stock Exchanges**”) and the Red Herring Prospectus and the Prospectus intended to be filed by the Company with the SEBI and the Registrar of Companies, Karnataka at Bengaluru, or in respect of any other document to be issued or filed in relation to the Offer. The following information in relation to us may be disclosed:

Name: Shardul Amarchand Mangaldas & Co

Address: Prestige Sterling Square

2nd Floor, Madras Bank Road,

Off Lavelle Road, Bengaluru, 560 001

Karnataka, India

Tel: +91 80 6674 9999

E-mail: cm.partners@amsshardul.com

We hereby authorize you to deliver this letter of consent to the SEBI and any other regulatory or statutory authority as may be required by law.

Sincerely,

For Shardul Amarchand Mangaldas & Co

Prashant Gupta

Partner

Shardul Amarchand Mangaldas & Co

Advocates & Solicitors

Amarchand Towers, 216 Okhla Industrial Estate, Phase III, New Delhi - 110 020

T +91 11 41590700, 40606060 F: +91 11 2692 4900

E contact@AMSShardul.com

New Delhi Mumbai Gurugram Bengaluru Chennai Ahmedabad Kolkata

Consent from Monitoring Agency

Date: 11th September 2026

To,

The Board of Directors

Moneyview Limited (Formerly known as Moneyview Private Limited and Whizdm Innovations Private Limited,

No17/1, 1st and 2nd Floor, The Address Buidling,
Outer Ring Road, Marathahalli, Kadubeesanahalli,
Bangalore 560 103, Karnataka, India.

Dear Sir/Ma'am,

Sub: Proposed initial public offering of equity shares of face value ₹1 each ("Equity Shares") by Moneyview Limited (the "Company" and such offer, the "Offer").

We, CARE Ratings Limited ("CARE"), consent to the inclusion of our name and the details mentioned herein, as the Monitoring Agency to the Offer and to the inclusion the information contained in this letter in the red herring prospectus ("RHP") and the prospectus ("Prospectus") (collectively, the "Offer Documents") which the Company intends to file, with the Securities and Exchange Board of India ("SEBI"), Registrar of Companies, Karnataka at Bengaluru and the stock exchanges where the Equity Shares are proposed to be listed ("Stock Exchanges"), as applicable and any other document in relation to the Offer as per applicable law.

The following details with respect to us may be disclosed in the Offer Documents:

Name	CARE Ratings Limited
Address	Godrej Coliseum, 4th Floor, Somaiya Hospital Road, Off Eastern Express Highway, Sion (East), Mumbai- 400022 Maharashtra
Telephone Number	080 46625546
Fax	NA
Contact Person	Pradeep Kumar
Email Id	Pradeep.kumar@careedge.in
Website	https://www.careratings.com/
SEBI Registration Number	IN/CRA/004/1999
CIN	L67190MH1993PLC071691

CARE Ratings Limited

9th Floor, Pride Kumar Senate,
, Bhamburda, Senapati Bapat Road, Shivaji Nagar,
Pune - 411015
Phone: 91-20-40009000;91-20-40009090

CIN-L67190MH1993PLC071691

4th Floor, Godrej Coliseum, Somaiya Hospital
Road, Off Eastern Express Highway, Sion (East),
Mumbai - 400 022
Phone: +91-22-6754 3456
Email: care@careedge.in • www.careedge.in

We enclose a copy of our registration certificate and declaration regarding our registration with SEBI in the required format (**Annexure A**). We also certify that our registration is valid as on date and that we have not been prohibited or debarred by SEBI, any other regulatory authority, court or tribunal from acting as an intermediary in capital market issues. We have also not been debarred from functioning as a credit rating agency by any regulatory authority.

We confirm that the information in this certificate is true, correct, accurate, and not misleading in any material respect. CARE's consent is subject to the Company ensuring its compliance with applicable laws in relation to the Offer and that there is no misrepresentation/ modification to above mentioned information which is required to be reproduced on an "as is" basis.

We confirm that we will immediately communicate any changes to the above information in writing to the Company, until the date when the Equity Shares commence trading on the Stock Exchanges. In the absence of any such communication from us, the above information should be considered as updated information until the Equity Shares commence trading on the Stock Exchanges pursuant to the Offer.

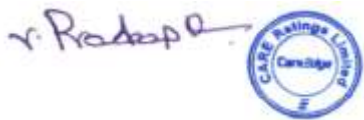
This consent letter may be relied upon by the Company, the Book Running Lead Managers and the legal advisors to each of the Company and the Book Running Lead Managers. We hereby consent to the submission and disclosure of this consent letter as may be necessary to the SEBI, the RoC, the Stock Exchanges and any other regulatory, statutory or judicial authorities as may be required and/or for the records to be maintained by the Book Running Lead Managers in accordance with applicable law.

The Monitoring Agency and its affiliates have no fiduciary relationship in connection with the Company. The Monitoring Agency and its affiliates also do not act as an 'expert' to the extent defined under Section 2(38) of the Companies Act, 2013. While the Monitoring Agency obtains information from sources it believes to be reliable, it does not perform an audit and undertakes no independent verification of any information/ certifications/ statements it receives from auditors, lawyers, chartered engineers or other experts, and relies on in its reports.

All capitalised terms used herein, unless otherwise specifically defined, shall have the same meaning as ascribed to them in the Offer Documents.

Yours faithfully,

For CARE Ratings Limited



V. Pradeep Kumar
Senior Director

Date:

CARE Ratings Limited

9th Floor, Pride Kumar Senate,
Bhamburda, Senapati Bapat Road, Shivaji Nagar,
Pune - 411015
Phone: 91-20-40009000; 91-20-40009090

CIN-L67190MH1993PLC071691

4th Floor, Godrej Coliseum, Somaiya Hospital
Road, Off Eastern Express Highway, Sion (East),
Mumbai - 400 022
Phone: +91-22-6754 3456
Email: care@careedge.in • www.careedge.in

CC:

CC:

Book Running Lead Managers

Axis Capital Limited

1st Floor, Axis House,
Pandurang Budhkar Marg, Worli,
Mumbai 400 025, Maharashtra, India

BofA Securities India Limited

Ground Floor, "A" Wing, One BKC
"G" Block, Bandra Kurla Complex
Bandra (East), Mumbai 400 051
Maharashtra, India

IIFL Capital Services Limited

(formerly known as IIFL Securities Limited)

24th Floor, One Lodha Place
Senapati Bapat Marg, Lower Parel (West)
Mumbai 400 013
Maharashtra, India

Kotak Mahindra Capital Company Limited

27 BKC, 1st Floor
Plot No. C-27, "G" Block
Bandra Kurla Complex, Bandra
(East) Mumbai 400 051, Maharashtra, India

Legal Counsel to the Company as to Indian Law

Shardul Amarchand Mangaldas & Co.

Prestige Sterling Square
Madras Bank Road, Off Lavelle Road
Bengaluru – 560 001
Karnataka, India

Legal Counsel to the Book Running Lead Managers as to Indian Law

CARE Ratings Limited

9th Floor, Pride Kumar Senate,
, Bhamburda, Senapati Bapat Road, Shivaji Nagar,
Pune - 411015
Phone: 91-20-40009000;91-20-40009090

CIN-L67190MH1993PLC071691

4th Floor, Godrej Coliseum, Somaiya Hospital
Road, Off Eastern Express Highway, Sion (East),
Mumbai - 400 022
Phone: +91-22-6754 3456
Email: care@careedge.in • www.careedge.in

Trilegal

7th Floor, Marksquare
61, St. Marks Road
Bengaluru 560 001
Karnataka, India

International Legal Counsel to the Book Running Lead Managers

Latham & Watkins LLP

9 Raffles Place
#42-02 Republic Plaza
Singapore 048 619

CARE Ratings Limited

9th Floor, Pride Kumar Senate,
, Bhamburda, Senapati Bapat Road, Shivaji Nagar,
Pune - 411015
Phone: 91-20-40009000;91-20-40009090

CIN-L67190MH1993PLC071691

4th Floor, Godrej Coliseum, Somaiya Hospital
Road, Off Eastern Express Highway, Sion (East),
Mumbai - 400 022
Phone: +91-22-6754 3456
Email: care@careedge.in • www.careedge.in

Annexure A**Date: 11th September 2026****TO WHOMSOEVER IT MAY CONCERN**

We hereby confirm that as on date the following details in relation to our registration with the Securities and Exchange Board of India as a Monitoring Agency is true and correct:

1. Registration Number:	IN/CRA/004/1999
2. Date of registration / renewal of registration:	30.12.2011
3. Date of expiry of registration:	Permanent Registration
4. If applied for renewal, date of application:	NIL

CARE Ratings Limited

9th Floor, Pride Kumar Senate,
, Bhamburda, Senapati Bapat Road, Shivaji Nagar,
Pune - 411015
Phone: 91-20-40009000;91-20-40009090

CIN-L67190MH1993PLC071691

4th Floor, Godrej Coliseum, Somaiya Hospital
Road, Off Eastern Express Highway, Sion (East),
Mumbai - 400 022
Phone: +91-22-6754 3456
Email: care@careedge.in • www.careedge.in

COPY OF REGISTRATION CERTIFICATE

प्ररूप ख
FORM B

भारतीय प्रतिभूति और विनियम बोर्ड (साख निर्धारण एजेंसियों) विनियम, 1999
SECURITIES AND EXCHANGE BOARD OF INDIA
(CREDIT RATING AGENCIES) REGULATIONS, 1999

[विनियम 8 (1) / विनियम 8 क(6)]
[REGULATION 8 (1) / REGULATION 8 A(6)]

साख निर्धारण एजेंसी के रूप में आस्थिक / स्थायी रजिस्ट्रीकरण प्रमाणपत्र
CERTIFICATE OF ~~INITIAL~~ / PERMANENT REGISTRATION AS CREDIT RATING AGENCY

I. बोर्ड भारतीय प्रतिभूति और विनियम बोर्ड अधिनियम, 1992, के अधीन बनाए गए विनियमों के साथ पठित उस अधिनियम की धारा 12 की उपधारा (1) द्वारा प्रदत्त शक्तियों का प्रयोग करते हुए
In exercise of the powers conferred by sub-section (1) of section 12 of the Securities and Exchange Board of India Act, 1992, read with the regulations made thereunder the Board hereby grants a certificate of ~~initial~~/ permanent registration to

क्रेडिट एनेलिसिस एण्ड रिसर्च लिमिटेड
CREDIT ANALYSIS & RESEARCH LIMITED

को साख निर्धारण एजेंसी के क्रियाकलाप करने के लिए विनियमों में शर्तों के अनुसार और के अध्याधीन साख निर्धारण एजेंसी के रूप में आस्थिक / स्थायी रजिस्ट्रीकरण प्रमाणपत्र एतद्वारा प्रदान करता है।
as a credit rating agency in accordance with and subject to the conditions in the regulations to carry out the activity of the credit rating agency.

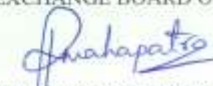
II. साख निर्धारण एजेंसी के लिए रजिस्ट्रीकरण सं. आईएन/सानिए/004/1999 है।
Registration Number for the Credit Rating Agency is IN/CRA/004/1999.

III. यह रजिस्ट्रीकरण प्रमाणपत्र से तक / स्थायी रूप से विधिमान्य होगा, जब तक कि बोर्ड द्वारा निलंबित या रद्द न कर दिया जाये।
This certificate of registration shall be valid from to / for permanent, unless suspended or cancelled by the Board.

स्थान : मुम्बई
Place : Mumbai

तारीख : 30 दिसम्बर, 2011
Date : December 30, 2011

आदेश द्वारा
भारतीय प्रतिभूति और विनियम बोर्ड के लिए और की ओर से
By order for and on behalf of
SECURITIES AND EXCHANGE BOARD OF INDIA


(प्रशांत महापात्र Prasanta Mahapatra)
प्रभाग मुख्य / Division Chief



CARE Ratings Limited

9th Floor, Pride Kumar Senate,
Bhamburda, Senapati Bapat Road, Shivaji Nagar,
Pune - 411015
Phone: 91-20-40009000; 91-20-40009090

CIN-L67190MH1993PLC071691

4th Floor, Godrej Coliseum, Somaiya Hospital
Road, Off Eastern Express Highway, Sion (East),
Mumbai - 400 022
Phone: +91-22-6754 3456
Email: care@careedge.in • www.careedge.in

Ankit Kumar Jain

Address: D-405, Keerthi Gardenia, Opposite Vibgyor High School, Thubarahalli, Whitefield,
Bengaluru-560066
Email: ankitjain37@gmail.com

CONSENT LETTER FROM COMPANY SECRETARY AND COMPLIANCE OFFICER

Date: March 3, 2026

To,

The Board of Directors

Moneyview Limited (formerly known as Moneyview Private Limited and Whizdm Innovations Private Limited)

17/1, 1st and 2nd Floor,
The Address Building,
Outer Ring Road, Marathahalli,
Kadubeesanahalli,
Bangalore- 560 103,
Karnataka, India.

Dear Sir/Madam,

Sub: Proposed initial public offering of equity shares of face value of ₹ 1 each (the "Equity Shares") Moneyview Limited (the "Company") and such offering, comprising of a fresh issue of the Equity Shares of the Company ("Fresh Issue") and an offer for sale of Equity Shares by certain existing shareholders of the Company (the "Offer for Sale", and together with the Fresh Issue, the "Offer")

I, Ankit Kumar Jain, hereby give my consent to act as the Company Secretary and Compliance Officer of the Company and to my name and other details mentioned herein being included as Company Secretary and Compliance Officer of the Company in the draft red herring prospectus ("DRHP"), the red herring prospectus ("RHP") and the prospectus ("Prospectus") (collectively, the "Offer Documents") to be filed with the Securities and Exchange Board of India ("SEBI"), and the Registrar of Companies, Karnataka, at Bengaluru ("RoC") and the stock exchange(s) where the Equity Shares are proposed to be listed ("Stock Exchanges") and any publicity material, press release, presentation or any other documents in relation to the Offer.

I hereby authorise you to deliver this consent letter to SEBI, the Stock Exchanges, the RoC and any other regulatory authorities as may be required.

I am a qualified company secretary and a member of the Institute of Company Secretaries of India, holding membership number A21893. I will be responsible for monitoring compliance of the securities laws and for the redressal of investors' grievances in connection with the Offer, and subsequent listing of the Equity Shares on the Stock Exchanges.

The following details with respect to me may be disclosed in the Offer Documents and in any other documents in relation to the Offer:

Name: Ankit Kumar Jain

Designation: Company Secretary and Compliance Officer

Address: 17/1, 1st and 2nd Floor, The Address Building, Outer Ring Road, Marathahalli, Kadubeesanahalli,
Bangalore- 560 103, Karnataka, India.

Telephone Number: +91 80 67650903

Email: investor.relations@moneyview.in

I further confirm that the above information in relation to me is true and correct.

Ankit Kumar Jain

Address: D-405, Keerthi Gardenia, Opposite Vibgyor High School, Thubarahalli, Whitefield,

Bengaluru-560066

Email: ankitjain37@gmail.com

I confirm that I will immediately communicate any changes in writing in the above information to the Company and the book running lead managers to the Offer ("**Book Running Lead Managers**") until the date when the Equity Shares commence trading on the Stock Exchanges. In the absence of any such communication from me, the Book Running Lead Managers and the legal advisors, each to the Company, and the Book Running Lead Managers, can assume that there is no change to the above information until the Equity Shares commence trading on the Stock Exchanges pursuant to the Offer.

This consent letter is for information and inclusion (in part or full) in the Offer Documents or any other Offer-related material, and may be relied upon by the Company, Book Running Lead Managers and the Legal Advisors appointed by the Company and the Book Running Lead Managers, in relation to the Offer.

I hereby consent to the submission and disclosure of this consent letter as may be necessary to SEBI, the RoC, the relevant Stock Exchanges repository portal of the Stock Exchanges as required pursuant to the SEBI circular dated December 5, 2024, and any other regulatory authority and/or for the records to be maintained by the Book Running Lead Managers and in accordance with applicable law.

I also consent to the inclusion of this letter as a part of the "*Material Contracts and Documents for Inspection*" in connection with this Offer, which will be available to the public for inspection from the date of the filing of the RHP until the Bid/Offer Closing Date.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Offer Documents, as the case may be.

Yours faithfully,



Name: Ankit Kumar Jain

Designation: Company Secretary and Compliance Officer

CC:

Book Running Lead Managers

Axis Capital Limited

Axis House, 1st Floor,
Pandurang Budhkar Marg, Worli,
Mumbai 400 025, Maharashtra, India

BofA Securities India Limited

Ground Floor, "A" Wing, One BKC
"G" Block, Bandra Kurla Complex
Bandra (East), Mumbai 400 051
Maharashtra, India

IIFL Capital Services Limited

(formerly known as IIFL Securities Limited)

24th Floor, One Lodha Place
Senapati Bapat Marg, Lower Parel (West)
Mumbai 400 013
Maharashtra, India

Ankit Kumar Jain

Address: D-405, Keerthi Gardenia, Opposite Vibgyor High School, Thubarahalli, Whitefield,
Bengaluru-560066

Email: ankitjain37@gmail.com

Kotak Mahindra Capital Company Limited

27 BKC, 1st Floor

Plot No. C-27, "G" Block

Bandra Kurla Complex, Bandra

(East) Mumbai 400 051, Maharashtra, India

Legal Counsel to the Company as to Indian Law

Shardul Amarchand Mangaldas & Co.

Prestige Sterling Square

Madras Bank Road, Off Lavelle Road

Bengaluru – 560 001

Karnataka, India

Legal Counsel to the Book Running Lead Managers as to Indian Law

Trilegal

7th Floor, Marksquare

61, St. Marks Road

Bengaluru 560 001

Karnataka, India

International Legal Counsel to the Book Running Lead Managers

Latham & Watkins LLP

9 Raffles Place

#42-02 Republic Plaza

Singapore 048 619