

Certificate regarding Consent and Valid Peer Review Certificate

Date: September 20, 2026

To:

The Board of Directors

Moneyview Limited (formerly known as Moneyview Private Limited & Whizdm Innovations Private Limited)

No. 17/1, Floor 1 and 2

The Address Building, Outer Ring Road

Marathahalli, Kadubeesanahalli

Bangalore, 560 103

Karnataka, India

And

Axis Capital Limited

Axis House, 1st Floor

Pandurang Budhkar Marg, Worli,

Mumbai, 400 025

Maharashtra, India

BofA Securities India Limited

Ground Floor, "A" Wing, One BKC

"G" Block, Bandra Kurla Complex

Bandra (East), Mumbai, 400 051

Maharashtra, India

IIFL Capital Services Limited (formerly known as IIFL Securities Limited)

24th Floor, One Lodha Place

Senapati Bapat Marg, Lower Parel (West)

Mumbai, 400 013

Maharashtra, India

Kotak Mahindra Capital Company Limited

1st Floor, 27 BKC

Plot No. C-27, "G" Block

Bandra Kurla Complex, Bandra (East)

Mumbai, 400 051

Maharashtra, India

(Axis Capital Limited, BofA Securities India Limited, IIFL Capital Services Limited (formerly known as IIFL Securities Limited), Kotak Mahindra Capital Company Limited, and any other book running lead managers appointed by the Company are collectively referred to as the "**Book Running Lead Managers**" or the "**BRLMs**")

Dear Sir/Madam,

Re: Proposed initial public offering of equity shares of face value of ₹1 each (the “Equity Shares”) of Moneyview Limited (formerly known as Moneyview Private Limited and Whizdm Innovations Private Limited) (the “Company”) and such offering, comprising of a fresh issue of the Equity Shares of the Company (“Fresh Issue”) and an offer for sale of Equity Shares by certain existing shareholders of the Company (the “Offer for Sale”, and together with the Fresh Issue, the “Offer”)

In relation to the Company and its affiliates, we, Bashetty and Joshi, are an independent firm of chartered accountants. We have been requested by the Company to confirm that we hold a valid peer review certificate. We hereby confirm that pursuant to a peer review process conducted by Institute of Chartered Accountants of India (“ICAI”), we hold a certificate issued by the peer review board of the ICAI that is valid till 31-03-2027 and are eligible to certify the financial information as per the requirements of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended, (“SEBI ICDR Regulations”), as applicable. The next due date of review is 31-03-2027. Annexed herewith is a copy of our peer review certificate dated in **Annexure A**.

The following information in relation to us may be disclosed in the red herring prospectus, prospectus, abridged prospectus and any other material used in connection with the Offer (together, the “Offer Documents”) which may be filed by the Company with Securities and Exchange Board of India (“SEBI”), BSE Limited and National Stock Exchange of India Limited (collectively, the “Stock Exchanges”), the Registrar of Companies, Karnataka at Bengaluru (the “RoC”) and/or any other regulatory or statutory authority:

Name: Bashetty and Joshi, Chartered Accountants

Address: Plot Number 8, Floor 1, Vedaanika Place, Road Number 12, Venkateswara Colony, Banjara Hills, Hyderabad, Telangana, 500034

Tel.: +91 88855 28880/1

Peer Review Number: 016513

ICAI Firm Registration Number: 0132995

Membership Number: 225311

E-mail ID: audit@bandj.in

We also consent to be named as an “expert” in terms of Section 2(38) and Section 26 and any other applicable provisions of the Companies Act, 2013, as amended, in the Offering Documents in relation to the certificates delivered by us in connection with the Offer.

We confirm that the information in this certificate is true, fair, correct, accurate and there is no untrue statement or omission which would render the contents of this certificate misleading in its form or context.

We confirm that we have not been engaged or interested in the formation, promotion or management of the Company and its subsidiaries. We further confirm that we satisfy the independence criteria, under applicable law, including the SEBI ICDR Regulations, Companies Act, 2013, as amended and the relevant regulations/circulars issued by the ICAI. Nothing in this consent shall be construed to (i) limit our responsibility for or liability in respect of, the reports we have issued, covered by our consent above and are included in the Offer Documents or (ii) limit our liability to any person which cannot be lawfully limited or excluded under applicable laws or regulations or guidelines issued by applicable regulatory authorities.

We hereby confirm that while providing this certificate we have complied with the Code of Ethics issued by the Institute of Chartered Accountants of India.

This certificate is issued for the purpose of the Offer, and can be used, in full or part, for inclusion in the Offer Documents.

We hereby consent (i) to our name and the aforementioned details being included in the Offer Documents; and (ii) to the submission of this certificate to any regulatory/statutory/governmental authority, stock exchanges, any other authority as may be required and/or for any other litigation purposes and/or for the records to be maintained by the BRLMs in connection with the Offer and in accordance with applicable law. We also consent to the inclusion of this certificate as a part of '*Material Contracts and Documents for Inspection*' in connection with the Offer, which will be available for public for inspection from the date of filing of the red herring prospectus until the Bid/Offer Closing Date.

This certificate along with the annexures may be relied on by the BRLMs, their affiliates and legal counsels in relation to the Offer and to assist the BRLMs in conducting and documenting their investigation and due diligence of the affairs of the Company in connection with the Offer. We hereby consent to this certificate being disclosed by the BRLMs, if required (i) by reason of any law, regulation, order or request of a court or by any governmental or competent regulatory authority, or (ii) in seeking to establish a defence in connection with, or to avoid, any actual, potential or threatened legal, arbitral or regulatory proceeding or investigation. We confirm that this certificate can also be uploaded on the repository portal of the stock exchanges/SEBI as required pursuant to the SEBI circular dated December 5, 2024 and the subsequent requirements of the Stock Exchanges/SEBI, as applicable.

We undertake to immediately communicate, in writing, any changes to the above information/confirmations, as and when: (i) made available to us; or (ii) we become aware of any such changes, to the BRLMs and the Company until the equity shares allotted in the Offer commence trading on the relevant stock exchanges. In the absence of any such communication from us, the Company, the BRLMs and the legal advisors appointed with respect to Offer can assume that there is no change to the information/confirmations forming part of this certificate and accordingly, such information should be considered to be true and correct.

All capitalized terms used but not defined herein shall have the meaning assigned to them in the Offer Documents.

Yours sincerely,

**For Bashetty & Joshi,
Chartered Accountants**

ICAI Firm Registration Number: 013299S

Name: Gourav Kumar Joshi
Designation: Partner
Membership Number: 225311
Date: September 20, 2026
Place: Bangalore
UDIN: 26225311TUCVWM9933

Encl: As below

CC:

Legal Counsel to the Company as to Indian Law

Shardul Amarchand Mangaldas & Co.

Prestige Sterling Square
Madras Bank Road, Off Lavelle Road
Bengaluru, 560 001
Karnataka, India

Legal Counsel to the Book Running Lead Managers as to Indian Law

Trilegal

7th Floor, Marksquare,
61, St. Marks Road,
Bengaluru, 560 001
Karnataka, India

International Legal Counsel to the Book Running Lead Managers

Latham & Watkins LLP

9 Raffles Place
#42-02 Republic Plaza
Singapore, 048 619

ANNEXURE A



The Institute of Chartered Accountants of India

(Setup by an Act of Parliament)

Peer Review Board

Peer Review Certificate No.: 016513

This is to certify that the Peer Review of

M/s Bashetty & Joshi

3-4-835/2/1,

Barkatpura,

Hyderabad-500027

FRN.: 013299S

has been carried out for the period

2020-2023

pursuant to the *Peer Review Guidelines 2022*, issued by the Council of the Institute of Chartered Accountants of India.

This Certificate is effective from: 19-03-2024

The Certificate shall remain valid till: 31-03-2027

Issued at New Delhi on 04-04-2024

CA. Prasanna Kumar D

**Chairman
Peer Review Board**

CA. (Dr.) Raj Chawla

**Vice-Chairman
Peer Review Board**

CA. Mohit Bajaj

**Secretary
Peer Review Board**

Note : The Certificate is issued on behalf of the Peer Review Board of ICAI and ICAI or any of its functionaries are not liable for any non-compliance by the Practice Unit. The Certificate can be revoked for the reason stated in the '*Peer Review Guidelines 2022*'.