

Shareholding pattern

The shareholding pattern of our Company as on the date of this Draft Red Herring Prospectus is as set forth below:

Category (I)	Category of the Shareholder (II)	No. of Shareholders (III)	No. of fully paid-up Equity Shares held (IV)	No. of partly paid-up Equity Shares held (V)	No. of shares underlying depositary receipts (VI)	Total no. shares held (VII) = (IV)+(V)+(VI)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) As a % of (A+B+C) (VIII)	No. of voting rights held in each class of securities (IX)			No. of equity shares underlying convertible securities (including warrants, employee stock options etc.) (X)	Total No of shares on fully diluted basis (including warrants, ESOP, Convertible Securities etc.) (XI)=(VII+X)	Shareholding as a % assuming full conversion of convertible securities (as a % of diluted share capital (XII)=(VII)+(X) as a % of (A+B+C 2))	Number of locked in shares (XIII)		Number of shares pledged or otherwise encumbered (XIV)		Non-disposal undertaking (XV)		Other encumbrances, if any (XVI)		Total number of shares encumbered (XVII) = (XIII+XIV+XV+XVI)		Number of equity shares held in dematerialized form (XVIII)
								No. of voting rights		Total as a % of total voting rights				No. (a)	As a % of total shares held (b)	No. (a)	As a % of total shares held (b)	No. (a)	As a % of total shares held (b)	No. (a)	As a % of total shares held (b)	No. (a)	As a % of total shares held (b)	
								Class eg: equity shares	Class eg: others															
(A)	Promoters and Promoter Group [†]	11 [*]	364,529,100	-	-	364,529,100	79.74	364,529,100	-	364,529,100	79.74	-	364,529,100	23.68	-	-	-	-	-	-	-	-	-	364,529,100
(B)	Public	29	17,638,069	-	-	17,638,069	3.86	17,638,069	-	17,638,069	3.86	1,082,475,864	1,100,113,933	71.45	-	-	-	-	-	-	-	-	-	17,382,559
(C)	Non-Promoter-Non Public	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(1)	Shares underlying Custodian/Depository Receipts	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(2)	Shares held by Employee Trust	1	75,000,000	-	-	75,000,000	16.40	75,000,000*	-	75,000,000*	16.40	-	75,000,000	4.87	-	-	-	-	-	-	-	-	-	75,000,000
(D)	Total (A)+(B)+(C)	41	457,167,169	-	-	457,167,169	100.00	457,167,169*	-	457,167,169*	100.00	1,082,475,864	1,539,643,033	100.00	-	-	-	-	-	-	-	-	-	456,911,659

Note: As on the date of this Draft Red Herring Prospectus, 2,145,347 Preference Shares are outstanding, which shall be converted into up to 1,082,475,864 Equity Shares prior to filing the Red Herring Prospectus, in accordance with Regulation 5(2) of the SEBI ICDR Regulations. See “- Notes to capital structure – History of build-up of Promoters’ shareholding in our Company” on page 111.

[†]Inclusive of Prabhakar Shamrao Gramopadhye, an erstwhile member of the Promoter Group of Puneet Agarwal and who held 2,000,000 Equity Shares. Subsequent to his demise on December 18, 2025, his shareholding is yet to be transferred.

* Voting rights granted to Moneyview Employee Trust shall terminate upon listing of Equity Shares on the Stock Exchanges, in accordance with applicable law.